BLUMONT GROUP LTD.
(Company Registration No.: 199302554G)
(Incorporated in the Republic of Singapore)

THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,433,074,999 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT THE ISSUE PRICE OF S$0.00675 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE (THE "RIGHTS ISSUE")

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1 INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of Blumont Group Ltd. (博诺有限公司) (the "**Company**" and, together with its subsidiaries, the "**Group**") refers to the announcement released on 25 June 2015 in relation to the Rights Issue.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Company's announcement ("**Announcement**") dated 25 June 2015 in relation to the Rights Issue.

2 RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM SGX-ST

The Board wishes to announce that the Company has received the in-principle approval (dated 4 August 2015) from the SGX-ST for the listing and quotation of the Rights Shares on the Main Board of the SGX-ST, subject to the following conditions:-

a) Compliance with the SGX-ST's listing requirements;

b) A written undertaking from the Company that it will comply with Listing Rules 704(30), 815 and 1207(20) in relation to the use of the proceeds from the Rights Issue and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on use of proceeds and in the annual report;

c) A written undertaking from the Company that it will comply with the confirmation given in Listing Rule 877(10) with regards to the allotment of any excess Rights Shares; and

d) A written confirmation from financial institution(s) as required under Listing Rule 877(9) that the substantial shareholders who have given the irrevocable undertakings have sufficient financial resources to fulfil their obligations under its undertakings.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD
Blumont Group Ltd.

Ng Kim Huatt
Executive Director
4 August 2015