

**KTL GLOBAL LIMITED**

(Incorporated in the Republic of Singapore under Registration Number 200704519M)

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, KTL Global Limited wishes to announce the following transfer of treasury shares:

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| (a) Date of transfer | : 18 September 2014 |
| (b) Purpose of such transfer | : Pursuant to KTL Performance Share Scheme |
| (c) Number of treasury shares transferred | : 1,956,246 |
| (d) Number of treasury shares held | |
| (i) Before the transfer | : 2,871,930 |
| (ii) After the transfer | : 915,684 |
| (e) Percentage of the number of treasury shares against the total number of issued shares (excluding treasury shares) before and after the transfer | |
| (i) Before the transfer | : 1.29% ⁽¹⁾ |
| (ii) After the transfer | : 0.41% ⁽²⁾ |
| (f) Value of the treasury shares transferred | : S\$259,789 |

Notes:-

- (1) The percentage is based on 223,203,298 issued shares (excluding 2,871,930 treasury shares) in the capital of KTL Global Limited immediately before the transfer.
- (2) The percentage is based on 225,159,544 issued shares (excluding 915,684 treasury shares) in the capital of KTL Global Limited immediately after the transfer.

BY ORDER OF THE BOARD

Tan Kheng Yeow
Chief Executive Officer
19 September 2014