
EXCHANGE RATE USED IN DETERMINING PAYMENT OF FINAL DIVIDEND IN SINGAPORE CURRENCY

The Board of Directors ("**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the Company's Full-Year Financial Results announcement dated 25 February 2015 and the Notice of Books Closure dated 31 March 2015.

The Board wishes to announce that the final one-tier tax exempt dividend in respect of the financial year ended 31 December 2014 of USD 0.0005 (the "**Final Dividend**") for each ordinary share in the capital of the Company ("**Share**") shall be paid in Singapore currency based on an exchange rate of approximately USD1.00 : SGD1.3351. Accordingly, the Final Dividend to be paid in Singapore currency will be SGD0.000668 per ordinary share.

The Final Dividend will be paid on 15 June 2015.

By Order of the Board

Ling Yong Wah
Chief Executive Officer
25 May 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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