

RAMBA ENERGY LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No.: 200301668R)

ANNOUNCEMENT

EMPHASIS OF MATTER BY AUDITORS ON THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014

Pursuant to Rule 704(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the "Board") of Ramba Energy Limited ("Ramba" or the "Company"; and together with its subsidiaries, the "Group") wishes to announce that the Company's independent auditor, Ernst & Young LLP had included in the Independent Auditor's Report an emphasis of matter in the audited financial statements of the Group for the financial year ended 31 December 2014 (the "Audited Financial Statements"). The opinion of the Independent Auditors however, remains unqualified.

A copy of the Independent Auditors' Report and an extract of Note 2.2 to the Audited Financial Statements are attached to this announcement for information.

Shareholders of the Company are advised to read the Audited Financial Statements in its Annual Report 2014, which will be despatched in due course.

Order of the Board of RAMBA ENERGY LIMITED

TAN CHONG HUAT Non-Executive Chairman 13 April 2015