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**GLOBAL LOGISTIC PROPERTIES LIMITED**

(Registration No. 200715832Z)

(Incorporated in Singapore on August 28, 2007)

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**PROPOSED ISSUE OF SENIOR UNSECURED FIXED RATE NOTES UNDER GLOBAL LOGISTIC PROPERTIES LIMITED'S U.S.\$2,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")**

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Global Logistic Properties Limited (the "**Company**") wishes to announce the proposed benchmark issue of senior unsecured fixed rate notes ("**Notes**") pursuant to the Programme.

Citigroup Global Markets Singapore Pte Ltd. and Deutsche Bank AG, Singapore Branch have been mandated as Joint Global Coordinators, and Citigroup Global Markets Singapore Pte Ltd., DBS Bank Ltd. and Deutsche Bank AG, Singapore Branch have been mandated as Joint Bookrunners in relation to the Notes, pursuant to the Programme. The Notes are expected to be rated "Baa2" by Moody's Investors Service Inc. and "BBB+" by Fitch Inc.

Application has been made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiary companies, its associated companies, the Programme or the Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained in the Offering Circular.

By Order of the Board of

**GLOBAL LOGISTIC PROPERTIES LIMITED**

Ming Z. Mei  
Chief Executive Officer  
22 May 2015

*This announcement does not constitute nor form part of any offer or invitation to sell, issue or subscribe for securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information relating to the Company and management as well as financial statements. The Company does not intend to register any part of the proposed offering in the United States. The Notes described in this announcement will be sold in accordance with all applicable laws and regulations.*