

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of Australia)

ANNOUNCEMENT

Proposed cancellation of:

- (i) **18,000,000 European Style Cash Settled Call Warrants expiring on 18 October 2021 relating to the ordinary shares of CapitaLand Limited (CAPITALAND MBECW211018);**
- (the “Warrants”).**

Macquarie Bank Limited (the “**Issuer**”) refers to its announcement regarding the proposed cancellation of warrants dated 4 August 2021 (announcement reference SG210804OTHRHG54) and 11 August 2021 (announcement reference SG210811OTHRN7ZW) (the “**Original Announcements**”). Terms not defined herein shall have the meanings given to them in the Original Announcements.

CapitaLand Limited (the “**Company**”) released an announcement dated 30 August 2021 (“**30 August Announcement**”) which confirmed that, among other things, the date of the court hearing of the application to approve the Scheme is 6 September 2021 and the indicative timetable in relation to the Scheme will be provided in due course. Please refer to the 30 August Announcement and Original Announcements for further details.

Subject to the indicative timetable pending to be released by the Company, the Issuer will issue further announcement(s) relating to the revised timeline for the proposed early termination and the exact amount to be paid to Warrantholders in respect of each Warrant. The Warrants will be terminated on the basis that proposed delisting of the Company from the Official List of the SGX-ST qualifies as a De-Listing under the relevant terms and conditions.

Issued by
MACQUARIE BANK LIMITED

30 August 2021

*Macquarie Bank Limited (“**Macquarie**”) is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*