



SUNLIGHT GROUP HLDG LTD
(Company Registration No. 199806046G)
Incorporated in the Republic of Singapore

Acquisition of shares in P5 Pte. Ltd. – Completion

The Board of Directors (the “**Board**”) of Sunlight Group Hldg Ltd (the “**Company**”) refers to the announcements dated 31 May 2016 and 27 June 2016 (the “**Announcements**”) in relation to the Proposed Acquisition.

All the capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Announcements.

The Board is pleased to announce that the Proposed Acquisition was completed on 22 July 2016 and pursuant to the completion of the Proposed Acquisition, P5 is now a wholly-owned direct subsidiary of the Company.

By Order of the Board

LIM FONG YEE ROLAND
CHIEF EXECUTIVE OFFICER
22 July 2016

This announcement and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Amanda Chen, Registered Professional, RHT Capital Pte. Ltd., Six Battery Road, #10-01, Singapore 049909, telephone (65) 6381 6757.