

BIOLIDICS LIMITED
(Company Registration No. 200913076M)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE

- (1) **PROPOSED SUBSCRIPTION OF 83,000,000 NEW ORDINARY SHARES IN THE ISSUED SHARE CAPITAL (“SHARES”) OF BIOLIDICS LIMITED (THE “COMPANY”) BY MR. ZHOU CHAO**
- (2) **PROPOSED ISSUANCE OF 4,132,231 SHARES TO EVOLVE CAPITAL ADVISORY PRIVATE LIMITED**
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1. INTRODUCTION

The Board of Directors (the “**Board**”) of the Company refers to the Company’s announcements dated 22 December 2023 and 28 December 2023 in relation to the Proposed Subscription and Evolve Shares Issuance (“**Announcements**”). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Announcements, the Board wishes to announce that the Company has on 5 January 2024, received the listing and quotation notice (“**LQN**”) from SGX-ST for the listing and quotation for up to 83,000,000 Subscription Shares and up to 4,132,231 Evolve Shares Issuance on the Catalyst Board of the SGX-ST, subject to the Company’s compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Evolve Shares Issuance, the Evolve Shares, the Company and/or its subsidiaries, and their securities.

3. FURTHER ANNOUNCEMENTS

Further announcements will be made by the Company in relation to the Proposed Corporate Actions as and when appropriate.

By Order of the Board

Song Tang Yih
Executive Director and Chief Executive Officer
8 January 2024

*This announcement has been reviewed by the Company’s sponsor, Evolve Capital Advisory Private Limited (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The details of the contact person for the Sponsor are:

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