



Debt and Asset Trading Corporation

(Stock Code: USY2031QAA23)

**REPURCHASE AND CANCELLATION OF
1% FIXED RATE GUARANTEED NOTES DUE 2025**

Reference is made to the announcement (the “**Announcement**”) of Debt and Asset Trading Corporation (the “**Company**”) dated 10 October 2013 in relation to the issuance of US\$626,799,000 1% Fixed Rate Guaranteed Notes due 2025 issued on 10 October 2013 (the “**Notes**”). Capitalised terms defined in the Announcement have the same meanings when used herein, unless the context otherwise requires. The Notes are listed on the Singapore Exchange Securities Trading Limited.

The Company wishes to announce that it has recently repurchased US\$191,798,000 in aggregate principal amount of the Notes (the “**Repurchased Notes**”) by way of over-the-counter purchases. The Repurchased Notes had been cancelled on 21 December 2015 in accordance with the terms and conditions of the Notes. Following the cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the Notes is US\$387,991,000.

By order of the Board
Debt and Asset Trading Corporation
Pham Manh Thuong
Deputy General Director

Vietnam, 28 December 2015

As at the date of this announcement, the Board comprises Mr. Le Hoang Hai, Mrs. Trinh Phong Lan; and Mr. Le Hoang Hai, being the general director.