

**SINOSTAR PEC HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200609833N)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE –  
LISTING AND QUOTATION OF THE RIGHTS SHARES**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "Offer Information Statement") lodged with the Monetary Authority of Singapore on 13 February 2025. Any reference to the time of day herein shall be a reference to Singapore time.*

The board of directors (the "Board" or "Directors") of Sinostar PEC Holdings Limited (the "Company", and together with its subsidiaries, the "Group") refers to the Company's previous announcements dated 28 September 2023, 3 October 2023, 20 May 2024, 29 October 2024, 8 December 2024, 24 December 2024, 21 January 2025, 3 February 2025, 6 February 2025, 10 February 2025, 13 February 2025, 14 February 2025 and 5 March 2025 (the "Announcements") in relation to the Rights Issue.

The Board wishes to announce that 320,000,000 Rights Shares have been allotted and issued on 6 March 2025 pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the Main Board of the SGX-ST on 10 March 2025 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

For the purposes of trading on the Main Board of the SGX-ST, Shareholders who hold odd lots of the Rights Shares (i.e., fewer than 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares (excluding treasury Shares) has increased from 640,000,000 Shares to 960,000,000 Shares.

**BY ORDER OF THE BOARD**  
**SINOSTAR PEC HOLDINGS LIMITED**

Li Xiangping  
Executive Chairman and Chief Executive Officer  
7 March 2025