



## *Ezion Holdings Limited*

### **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904364E)

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## **SECOND INFORMAL MEETINGS WITH SECURITIESHOLDERS**

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### **1. INTRODUCTION**

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 23 August 2017 and 28 August 2017 in relation to the Company’s initial informal meetings with the holders of securities issued by the Company pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme.

### **2. SECOND INFORMAL MEETINGS WITH SECURITIESHOLDERS**

The Company wishes to announce that it will be convening second informal meetings (the “**Informal Meetings**”) with the holders of the following series of securities (the “**Securitiesholders**”):

- Series 003 S\$110,000,000 4.70 per cent. notes due 2019 (ISIN: SG56F6993056);
- Series 004 S\$60,000,000 4.60 per cent. notes due 2018 (ISIN: SG57D3995685);
- Series 005 S\$50,000,000 4.85 per cent. notes due 2019 (ISIN: SG6OF1000004);
- Series 006 S\$55,000,000 5.10 per cent. notes due 2020 (ISIN: SG6PB3000008);
- Series 007 S\$150,000,000 4.875 per cent. notes due 2021 (ISIN: SG6RD2000001) (all of the foregoing series of securities, the “**Series 003 to 007 Securities**”); and
- Series 008 S\$150,000,000 7.00 per cent. subordinated perpetual securities (ISIN: SG6UH9000009) (the “**Series 008 Securities**”),

(collectively, the “**Securities**”),

issued by the Company pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme. The Informal Meetings are scheduled for **Monday, 2 October 2017** and the time for each Informal Meeting is as follows:

<b>Securitiesholders</b>	<b>Scheduled Time</b>
Series 008 Securities	4:30 p.m. to 6:00 p.m. (registration commences at 4:00 p.m.)
Series 003 to 007 Securities	7:00 p.m. to 8:30 p.m. (registration commences at 6:30 p.m.)

The Company will make a further announcement as and when the Company proposes to convene a second informal meeting with the holders of Series 009 S\$120,000,000 3.65 per cent. committed funding backed notes due 2020 (ISIN: SG6YH5000005).



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The agenda of the Informal Meetings is as follows:

- to provide the Securiesholders with an update on the developments of the refinancing proposal with the Company's lenders since the first informal meeting; and
- to present the refinancing proposal for the Securities to the Securiesholders for their consideration.

The Informal Meetings will be facilitated and moderated by the Securities Investors Association (Singapore) ("**SIAS**").

Please note that:

- the Informal Meetings are not intended to and do not amount to meetings under or in connection with the Trust Deed relating to the Securities;
- the Informal Meetings have been called solely for the dissemination of information and no decisions or voting will be made at the Informal Meetings;
- the Informal Meetings are private and confidential and will be held on an entirely without prejudice basis; and
- in addition to Securiesholders on the records of The Central Depository (Pte) Limited who presently are recognised as Securiesholders under the terms of the Trust Deed and the Securities, there may be persons holding the underlying beneficial interest who may also attend the Informal Meetings, and the reason why these persons have been allowed to attend is not in recognition of their status as Securiesholders but solely as a practical measure to facilitate the dissemination of information to such persons whom nominee Securiesholders having rights may take instructions from.

**All Securiesholders are encouraged to attend. A Securiesholder who is an individual must attend in person and will not be permitted to appoint a proxy to attend on his behalf. A Securiesholder who is a corporation may appoint one (1) representative to attend on its behalf. To facilitate an open discussion with Securiesholders, only Securiesholders will be permitted to attend the Informal Meetings and professional advisers such as accountants, stockbrokers, lawyers and other agents will not be permitted.**

**A Securiesholder who holds its Securities through nominees (including, if such Securiesholder is a corporation, its appointed representative) must present its proof of holdings or letter of verification in order to gain entry to the Informal Meetings.**

**A representative of a Securiesholder who is a corporation must present an authorisation letter issued and endorsed by such corporation in order to gain entry to the Informal Meetings.**



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Securitiesholders who wish to attend the Informal Meetings are requested to RSVP by contacting SIAS at [admin@sias.org.sg](mailto:admin@sias.org.sg) or +65 6227 2683 with their full name, NRIC/passport number, the aggregate value of the relevant Securities held (if through nominees, please identify nominee), and contact particulars, by 12:00 p.m. on 28 September 2017. A Securitiesholder who is a corporation should provide, additionally, the same information in respect of the representative appointed to attend on its behalf. SIAS will then provide these Securitiesholders with the details as to the location of the relevant Informal Meeting. Any Securitiesholders who have any questions or require further assistance with respect to the Informal Meetings should contact SIAS at [admin@sias.org.sg](mailto:admin@sias.org.sg) or +65 6227 2683.

By contacting SIAS and providing such details, such Securitiesholder represents, warrants and agrees that any personal data of any individual provided by such Securitiesholder has been obtained with such individual's consent and such individual has consented to the collection, use and disclosure of his/her personal data by SIAS (and any of its officers), including disclosure to the Company, and/or the collection, use and disclosure of his/her personal data by the Company (and any of its officers and advisors) as required in connection with the proposed (and any additional) meetings of Securitiesholders (whether formal or informal), in accordance with the terms of any notice of meetings and the provisions of the Singapore Personal Data Protection Act 2012 (No. 26 of 2012) ("**PDPA**"). Any consent given in relation to personal data shall survive death, incapacity, bankruptcy or insolvency of the Securitiesholder or the individual whose personal data was provided. For the purposes of this paragraph, "personal data" has the meaning ascribed to it in the PDPA.

**Shareholders and Securitiesholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Securitiesholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

By Order of the Board

Cheah Boon Pin  
Company Secretary  
15 September 2017