

Pre-Conditional Voluntary General Offer

By



Deutsche Bank AG, Singapore Branch



China International Capital Corporation
(Singapore) Pte. Limited

for and on behalf of

JCET-SC (Singapore) Pte. Ltd.
(Company Registration No. 201437735C)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares

in the capital of

STATS ChipPAC Ltd.

(the "Company")

(Company Registration No. 199407932D)
(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by
the Offeror, its related corporations and their respective nominees

ANNOUNCEMENT

SSE MAJOR ASSET PURCHASE REPORT - UPDATE

1. INTRODUCTION

Deutsche Bank AG, Singapore Branch and China International Capital Corporation (Singapore) Pte. Limited refer to the pre-conditional offer announcement on 30 December 2014 (the "**Pre-Conditional Offer Announcement**") and the announcement in respect of the Shanghai Stock Exchange ("**SSE**") Major Asset Purchase Report on 4 January 2015 (the "**4 January Announcement**"), each made for and on behalf of JCET-SC (Singapore) Pte. Ltd. (the "**Offeror**").

All capitalised terms used and not defined herein shall have the same meanings as ascribed to them in the Pre-Conditional Offer Announcement.

2. UPDATED SSE MAJOR ASSET PURCHASE REPORT

The Offeror had attached with its 4 January Announcement a copy of the draft major asset purchase report relating to the Pre-Conditional Offer which its parent, Jiangsu Changjiang Electronics Technology Co., Ltd. ("**JCET**"), had released on the website of the SSE (the "**SSE Report**").

Pursuant to further SSE requirements, JCET has today released on the website of the SSE (i) an updated SSE Report (“**Updated SSE Report**”); and (ii) certain unaudited pro forma consolidated financial information of the Company reflecting adjustments to the historical financial results of the Company taking into account the proposed distribution of the Company’s Taiwan subsidiaries (the “**Taiwan Pro Forma**”).

For Shareholders’ ease of reference, the Offeror hereby attaches copies of the Updated SSE Report and Taiwan Pro Forma (both in Chinese) which have been released on the SSE website as well as English versions thereof.

For the purposes of the Pre-Conditional Offer, if there are any inconsistencies between the SSE Report, Updated SSE Report, the Taiwan Pro Forma and the translations (on the one hand) and the Pre-Conditional Offer Announcement (on the other hand), the Pre-Conditional Offer Announcement shall prevail.

3. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors of the Offeror and JCET (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement (excluding, the Taiwan Pro Forma and excluding in the case of the Directors of the Offeror, the Updated SSE Report) are fair and accurate and that no material facts have been omitted from this Announcement (excluding, the Taiwan Pro Forma and in the case of the Directors of the Offeror, the Updated SSE Report), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources or provided by the Company (including the Taiwan Pro Forma), the sole responsibility of the Directors of the Offeror and JCET has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement (including the Updated SSE Report and the Taiwan Pro Forma).

Issued by

Deutsche Bank AG, Singapore Branch

**China International Capital Corporation
(Singapore) Pte. Limited**

For and on behalf of

JCET-SC (Singapore) Pte. Ltd.

13 January 2015

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