TAT HONG HOLDINGS LTD

Registration No: 199105392H

RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE – LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

*Unless otherwise defined, all terms used herein shall bear the same meanings as in the offer information statement dated 17 January 2017 (the "**Offer Information Statement**").*

The Board refers to the Company's announcements released on 14 November 2016, 20 November 2016, 27 December 2016 and 3 January 2017 in relation to the Rights Issue.

1. LODGEMENT OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

The Board wishes to announce that the Offer Information Statement, together with the ARE, the ARS and the PAL, all of which are issued by the Company in connection with the Rights Issue, have been lodged with the Monetary Authority of Singapore today. A copy of the Offer Information Statement is attached hereto.

2. DESPATCH OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

A copy of the Offer Information Statement, together with a copy of the ARE or PAL, as the case may be, will be despatched by the Company to the Entitled Shareholders on or around **19 January 2017**. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Issue is only made in Singapore and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

(i) in the case of Entitled Depositors, by way of the ARE and/or by way of an Electronic Application through an ATM of a Participating Bank; or

(ii) in the case of Entitled Scripholders, by way of the PAL.

Electronic Applications through ATMs of banks other than the Participating Banks will not be accepted.

For CPFIS Members, SRS Members and investors who hold Shares through finance companies or Depository Agents, acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their respective CPF agent banks, the SRS Approved Banks or the respective finance companies or Depository Agents. **Any acceptance and/or application by the abovementioned persons to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares made directly through the CDP, the Share Registrar, the Company and/or by way of an Electronic Application at any ATM of a Participating Bank will be rejected.**

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciation, splitting and/or sale of the provisional allotments of Rights Shares and for the applications for Excess Rights Shares, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement, the ARE, the ARS and the PAL.

4. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS OF RIGHTS SHARES

The trading period for the provisional allotments of Rights Shares (the "**"nil-paid" rights**") on SGX-ST will commence from **9.00 a.m. on 19 January 2017** and will end at **12.30 p.m. on 27 January 2017**. Entitled Depositors who sell their "nil-paid" rights during this period do not need to forward the ARE to the relevant Purchasers as arrangements will be made by the CDP for separate copies of the Offer Information Statement and the ARS to be issued to the Purchasers. Purchasers should note that the CDP will, for and on behalf of the Company, send the Offer Information Statement and the ARS, **BY ORDINARY POST AND AT THE PURCHASERS' OWN RISK**, to their respective Singapore addresses as maintained in the records of the CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers. Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company reserves the right to reject any acceptances of Rights Shares and/or any applications for Excess Rights Shares where it believes, or has any reason to believe, that such acceptances and/or applications may violate the applicable legislation of any jurisdiction.

5. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents may, for the period up to **5.00 p.m. on 3 February 2017** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), obtain copies of the same from the CDP or the Share Registrar, as the case may be, at the following addresses:

The CDP (in the case of Entitled Depositors)

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

The Share Registrar (in the case of Entitled Scripholders)

M & C Services Private Limited
112 Robinson Road
#05-01
Singapore 068902

Purchasers who do not receive the Offer Information Statement and the ARS may also obtain the same, for the period up to **5.00 p.m. on 3 February 2017** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), from the CDP at the address above.

6. EXPECTED TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the following important dates and times[(1)] in respect of the Rights Issue:

Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	19 January 2017
Commencement of trading of "nil-paid" rights	:	19 January 2017 at 9.00 a.m.
Last date and time for splitting and for trading of "nil-paid" rights	:	27 January 2017 at 12.30 p.m.[(2)]

Last date and time for acceptance of and payment for Rights Shares	:	3 February 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Last date and time for acceptance of and payment for Rights Shares by Renouncees	:	3 February 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Last date and time for application of and payment for Excess Rights Shares	:	3 February 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Expected date for issuance of Rights Shares	:	10 February 2017
Expected date for crediting of Rights Shares	:	13 February 2017
Expected date for refund of unsuccessful applications (if made through the CDP)	:	13 February 2017
Expected date and time for the listing and commencement of trading of Rights Shares	:	13 February 2017 from 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with its advisers and with the approval of the SGX-ST, modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the SGX-ST's website at http://www.sgx.com.

Notes:

(1) *This timetable does not apply to CPFIS Members, SRS Members and investors who hold Shares through a finance company and/or Depository Agent. Such Entitled Shareholders, where applicable, will receive notification letter(s) from their relevant CPF agent banks, SRS Approved Banks, finance companies and/or Depository Agents, and should refer to such notification letters for the details of the last date and time to submit applications to their relevant banks which they hold their CPF investment accounts and/or SRS accounts, finance companies or Depository Agents. Any acceptance and/or application made or purported to be made by such Entitled Shareholders directly through the CDP, the Share Registrar, the Company and/or by way of Electronic Applications will be rejected.*

(2) *27 January 2017 being a half-day trading day.*

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement lodged with the Authority. Further announcements on the Rights Issue will be made by the Company as and when appropriate.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

17 January 2017