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ANNOUNCEMENT CONSENT SOLICITATION



廣州富力地產股份有限公司
GUANGZHOU R&F PROPERTIES CO., LTD.

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 2777)

Easy Tactic Limited
怡略有限公司

(a company incorporated in the British Virgin Islands with limited liability)
(the “**Issuer**”)

RELATING TO THE FOLLOWING NOTES (THE “NOTES”)

Description of Debt Securities	ISIN
5.75% Senior Notes Due 2022	XS1545743442
9.125% Senior Notes Due 2022	XS1940202952
12.375% Senior Notes Due 2022	XS2255777224
5.875% Senior Notes Due 2023	XS1720054383
8.125% Senior Notes Due 2023	XS1956133893
11.75% Senior Notes Due 2023	XS2293918285

8.625% Senior Notes Due 2024	XS1956169657
8.625% Senior Notes Due 2024	XS2125172085
8.125% Senior Notes Due 2024	XS2025848297
11.625% Senior Notes Due 2024	XS2307743075

Reference is made to the announcement of the Issuer dated 17 June 2022 (the “**Launch Announcement**”) in relation to the Consent Solicitation. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Launch Announcement.

Drafts of the forms of the Amendment Documents (with details with respect to the Notes following the consummation of the Consent Solicitations to be inserted and/or the forms to be split out for the Group A Notes, the Group B Notes and the Group C Notes, as applicable), were made available on the Transaction Website on 17 June 2022. Certain conforming changes thereto have been agreed between the Issuer, the Trustees and the Security Trustee, solely for the purpose of clarifying the mechanism through which the relevant Notes are being amended and restated and consolidated into separate, new series (in accordance with the Proposed Amendments, if approved). The updated drafts of the relevant documents are now available on the Transaction Website (<https://projects.morrowsodali.com/guangzhourf>). Such changes do not affect the substance of the Proposed Amendments and no changes will be made to the Expiration Time or the Accession Deadline. All previously submitted instructions remain valid and irrevocable.

Hong Kong, 30 June 2022