Singapore Institute of Advanced Medicine Holdings

SINGAPORE INSTITUTE OF ADVANCED MEDICINE HOLDINGS LTD.

(Incorporated in the Republic of Singapore on 24 November 2011)
(Company Registration Number: 201134046D)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- NOTICE OF RECORD DATE

Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcements (as defined below).

1. INTRODUCTION

The Board of Directors (the "**Board**") of Singapore Institute of Advanced Medicine Holdings Ltd. (the "**Company**", together with its subsidiaries, collectively, the "**Group**") refers to the Company's announcements dated 30 October 2025, 13 February 2026, 22 April 2026 and 12 May 2026 (collectively, the "**Announcements**") in relation to, *inter alia*, the renounceable non-underwritten rights cum warrants issue of up to 492,597,856 new ordinary shares in the capital of the Company ("**Rights Shares**") at an issue price of S$0.031 for each Rights Share, with up to 492,597,856 free detachable warrants ("**Warrants**"), each Warrant carrying the right to subscribe for one (1) new Share ("**Warrant Share**") at an exercise price of S$0.050 for each Warrant Share, on the basis of two (2) Rights Shares with two (2) free Warrants for every five (5) existing Shares held by the Shareholders as at a date and time to be determined by the Directors for the purpose of determining Shareholders' entitlements, fractional entitlements to be disregarded (the "**Rights cum Warrants Issue**").

2. NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN that the register of members and the share transfer books of the Company will be closed at **5.00 p.m. (Singapore time)** on **29 May 2026** (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants to Entitled Shareholders under the Rights cum Warrants Issue, which comprise Entitled Depositors and Entitled Scripholders.

The Shares will trade on a "cum-rights" basis on the Catalist of the SGX-ST up to 5.00 p.m. (Singapore time) on 26 May 2026. The Shares will trade on an "ex-rights" basis from 9.00 a.m. (Singapore time) on 28 May 2026 and any person who purchases Shares on and from 28 May 2026 will not be entitled to any provisional allotment of Rights Shares with Warrants under the Rights cum Warrants Issue.

3. ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE RIGHTS CUM WARRANTS ISSUE

3.1 Entitled Shareholders

Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) will be entitled to participate in the Rights cum Warrants Issue and will receive a copy of a notification letter containing instructions on how to access the Offer Information Statement ("**OIS**") (which will be electronically disseminated for viewing), together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of The Central Depository (Pte) Limited ("**CDP**") or Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Share Registrar**"), as the case may be.

Subject to the terms and conditions of the OIS and the accompanying documents, Entitled Shareholders will be at liberty to accept in full or in part, decline, or otherwise renounce, or, in the case of Entitled Depositors only, trade their provisional allotments of Rights Shares with Warrants on the Catalist of the SGX-ST during the provisional allotment trading period prescribed by the SGX-ST and will be eligible to apply for additional Rights Shares with Warrants in excess of their provisional allotments under the Rights cum Warrants Issue.

3.2 Entitled Depositors

"**Entitled Depositors**" are Shareholders with Shares entered against their names in the Depository Register maintained by CDP as at the Record Date and whose registered addresses with CDP are in Singapore as at the Record Date or if they have registered addresses outside Singapore, they have provided CDP, at 4 Shenton Way, #02-01, SGX Centre 2, Singapore 068807, with registered addresses in Singapore for the service of notices and documents not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Record Date.

Entitled Depositors will be provisionally allotted the Rights Shares with Warrants under the Rights cum Warrants Issue on the basis of the number of Shares standing to the credit of their securities account maintained with CDP ("**Securities Account**") as at 5.00 p.m. (Singapore time) on the Record Date.

3.3 Entitled Scripholders

"**Entitled Scripholders**" are Shareholders whose share certificates have not been deposited with CDP and who have tendered to the Share Registrar valid transfers of their Shares and the certificates relating thereto for registration up to the Record Date, provided that such Entitled Scripholders' Shares are registered in their own names and have registered addresses in Singapore with the Share Registrar as at the Record Date or if they have registered addresses outside Singapore, they have provided the Share Registrar, at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632, with a registered address in Singapore for the service of notices and documents not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Record Date.

3.4 Supplementary Retirement Scheme ("SRS")

Members under the SRS (the "**SRS Investors**") who bought their Shares previously using their account opened with the relevant approved agent banks ("**SRS Approved Banks**") (the "**SRS Accounts**") and who wish to accept their provisional allotments of Rights Shares with Warrants and apply for excess Rights Shares with Warrants (if applicable) can only do so, subject to applicable SRS rules and regulations, using monies standing to the credit of their respective SRS Accounts. SRS Investors who wish to accept their provisional allotments of Rights Shares with Warrants and apply for excess Rights Shares with Warrants using SRS monies (if applicable), must instruct the relevant SRS Approved Banks with which they hold their SRS Accounts to accept their provisional allotments of Rights Shares with Warrants and apply for excess Rights Shares with Warrants (if applicable) on their behalf in accordance with the OIS. Such SRS Investors who have insufficient funds in their SRS Accounts may, subject to the SRS contribution cap, deposit cash into their SRS Accounts with their respective SRS Approved Banks before instructing their respective SRS Approved Banks to accept their Rights Shares with Warrants and (if applicable) apply for Excess Rights Shares with Warrants on their behalf.

Any acceptance and/or application made by such SRS Investors directly through CDP, the Share Registrar, the Company and/or (if applicable) by way of electronic applications through automated teller machines of any participating bank appointed and named in the OIS or through an accepted electronic service by such SRS Investors will be rejected. For the avoidance of doubt, monies in SRS Accounts may not be used for the purchase of the provisional allotments of Rights Shares with Warrants directly from the market. Such SRS Investors should refer to the OIS to be lodged with the SGX-ST as agent on behalf of the Monetary Authority of Singapore (the "**Authority**") for important details relating to the offer procedure in connection with the Rights cum Warrants Issue.

3.5 Foreign Shareholders

The OIS and its other accompanying documents in relation to the Rights cum Warrants Issue will be lodged in Singapore with the SGX-ST acting as agent on behalf of the Authority. The distribution or dissemination of the OIS and its other accompanying documents may be prohibited or restricted (either absolutely or subject to relevant securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant securities laws of those jurisdictions.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares with Warrants will **NOT** be offered to Shareholders whose registered addresses with CDP or the Company, are outside Singapore as at the Record Date and who have not, at least three (3) Market Days prior to the Record Date, provided to the Share Registrar or CDP, as the case may be, with registered addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"). The OIS to be issued by the Company in respect of the Rights cum Warrants Issue and its accompanying documents will not be lodged, registered or filed in any jurisdiction other than in Singapore and are not intended for distribution or dissemination to Foreign Shareholders or into any jurisdictions outside of Singapore.

Accordingly, no provisional allotment of the Rights Shares with Warrants has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefore for the Rights Shares with Warrants by any Foreign Shareholder will be valid.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of the Rights Shares with Warrants which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares with Warrants commence and the net proceeds arising therefrom will be dealt with in accordance with the terms set out in the OIS. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred in relation thereto.

The net proceeds from all such sales, after deduction of all expenses therefrom, will be pooled and thereafter distributed among Foreign Shareholders in proportion to their respective shareholdings or, as the case may be, the number of Shares standing to the credit of their respective Securities Accounts as at the Record Date and sent to them **AT THEIR OWN RISK** in such manner as they may have agreed with CDP for the payment of any cash distributions, provided that where the amount of net proceeds to be distributed to any single Foreign Shareholder is less than S$10.00, the Company shall be entitled to retain or deal with such net proceeds as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, the Directors, the manager, the sponsor, the Share Registrar, the warrant agent in relation to the Rights cum Warrants Issue or CDP and/or their respective officers in connection therewith.

Where such provisional allotments of Rights Shares with Warrants are sold "nil-paid" on the SGX-ST, they will be sold at such price or prices as the Company may, in its absolute discretion, decide, and no Foreign Shareholder or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, the Directors, the manager, the sponsor, the Share Registrar, the warrant agent in relation to the Rights cum Warrants Issue or CDP and/or their respective officers in respect of such sales or proceeds thereof, the provisional allotments of Rights Shares with Warrants represented by such provisional allotments.

If such provisional allotments of Rights Shares with Warrants cannot be sold or are not sold on the SGX-ST as aforesaid for any reason by such time as the SGX-ST shall have declared to be the last day for trading in the provisional allotments of Rights Shares with Warrants, the Rights Shares with Warrants represented by such provisional allotments will be aggregated and allotted to satisfy excess applications for Rights Shares with Warrants (if any) or disposed of or otherwise dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, the Directors, the manager, the sponsor, the Share Registrar, the warrant agent in relation to the Rights cum Warrants Issue or CDP and/or their respective officers in connection therewith.

Shareholders should note that the special arrangements described above would apply only to Foreign Shareholders.

4. OFFER INFORMATION STATEMENT

Further details of the Rights cum Warrants Issue will be made available in the OIS, which will be electronically disseminated to Entitled Shareholders in due course, and appropriate announcements in relation to the lodgement and dissemination of the OIS will be made.

The Company will make further announcements in relation to the Rights cum Warrants Issue, as and when required.

5. CAUTIONARY STATEMENT

The Directors would like to advise the Shareholders and potential investors that the Rights cum Warrants Issue is subject to certain conditions being fulfilled and there is no certainty or assurance as at the date of this announcement that the Rights cum Warrants Issue will materialise or will be completed or that no changes will be made to the respective terms thereof. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. Shareholders and potential investors are advised to read this announcement and any further update announcement(s) released by the Company in connection with the Rights cum Warrants Issue, as well as the OIS to be issued by the Company in connection with the Rights cum Warrants Issue, carefully. Shareholders and potential investors who are in any doubt as to the action that they should take, should consult their stockbroker, bank manager, solicitor, financial, tax or other professional adviser immediately.

Further announcements will be made by the Company in relation to the Rights cum Warrants Issue as and when appropriate.

BY ORDER OF THE BOARD

Dr Djeng Shih Kien
Executive Director and Chief Executive Officer
20 May 2026

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.