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Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

EXPIRATION OF THE 2015 DISPOSAL MANDATE

Reference is made to the announcement of the Company dated 31 March 2015 and the circular of the Company dated 5 May 2015 (the “**Circular**”) in relation to the disposal mandate subsequently granted by the Shareholders on 2 June 2015 (the “**2015 Disposal Mandate**”) to the Directors to effect disposal(s) from time to time for a period of 12 months from 2 June 2015 of such number of ordinary shares of NCLH. Capitalized terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise defined herein.

The Board wishes to inform the Shareholders and investors that the 2015 Disposal Mandate granted by the Shareholders on 2 June 2015 has expired on 1 June 2016. The Group had during the period of the 2015 Disposal Mandate disposed of 15,171,027 NCLH Shares, details of such disposals were set out in the Company’s announcements dated 12 August 2015 and 16 December 2015.

As at 30 May 2016 (being the latest practicable date), the Group beneficially owned 25,398,307 NCLH Shares (the “**Remaining NCLH Shares**”), representing approximately 11.2% of the total issued and outstanding NCLH Shares. Depending on prevailing market conditions, the Group may from time to time in future continue to dispose of the Remaining NCLH Shares. It is currently expected that the disposal of all Remaining NCLH Shares may constitute a major disposal of the Company under Chapter 14 of the Listing Rules requiring shareholders’ approval in accordance with the Listing Rules.

If the Group continues to dispose of the Remaining NCLH Shares (or part thereof), the Company will strictly comply with the Listing Rules as may be applicable to such disposal(s).

By Order of the Board
TAN SRI LIM KOK THAY
Chairman and Chief Executive Officer

Hong Kong, 1 June 2016

As at the date of this announcement, the Board of Directors of the Company comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Lam Wai Hon, Ambrose and Mr. Justin Tan Wah Joo.