



CEFC INTERNATIONAL LIMITED
(Incorporated in Bermuda)
(Company Registration No. 35733)
(the "Company")

SUBSCRIPTION OF 705,530,975 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S\$0.35 FOR EACH SUBSCRIPTION SHARE TO RAISE GROSS PROCEEDS OF S\$246,935,841.25

- COMPLETION OF THE SUBSCRIPTION

The Board of Directors of the Company (the "**Board**") refers to the announcements dated 10 August 2015 and 2 September 2015 (the "**Previous Announcements**") in respect of the Subscription.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Previous Announcements.

The Board is pleased to announce that the Subscription was completed today, pursuant to which 705,530,975 Subscription Shares were allotted and issued to the Subscribers at the issue price of S\$0.35 per Subscription Share for an aggregate consideration of S\$246,935,841.25.

The Subscription Shares issued to the Subscribers rank pari passu with and shall carry all rights similar to the existing Shares except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the completion of the Subscription.

Following the completion of the Subscription, the issued and paid up share capital (excluding treasury shares) of the Company increased from 3,527,654,875 Shares to 4,233,185,850 Shares.

The Subscription Shares are expected to be listed and quoted on the Main Board of the SGX-ST on 8 September 2015 and trading of the Subscription Shares will commence with effect from 9.00 a.m. on the same date.

By Order of the Board

Lu Da Chuan
Executive Director
4 September 2015