
**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE –
LODGMET AND DESPATCH OF THE OFFER INFORMATION STATEMENT**

1. INTRODUCTION

The Board of Directors (the “**Directors**” or the “**Board**”) of CSC Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the circular dated 12 November 2015 in respect of the Rights cum Warrants Issue (the “**Circular**”). Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Circular.

2. LODGMET AND DESPATCH OF THE OFFER INFORMATION STATEMENT

The Board is pleased to announce that the Company has on 7 December 2015 lodged with the Monetary Authority of Singapore (the “**MAS**”), the offer information statement dated 7 December 2015 in connection with the Rights cum Warrants Issue (the “**OIS**”). A copy of the OIS is attached hereto.

The OIS, together with a copy of the provisional allotment letter (the “**PAL**”) and the application and acceptance form for Rights Shares with Warrants and excess Rights Shares with Warrants (the “**ARE**”), as the case may be, will be despatched to Entitled Shareholders on or around 8 December 2015. For practical reasons and in order to avoid any violation of relevant legislation applicable in jurisdictions other than Singapore, the Rights cum Warrants Issue is only made in Singapore and the OIS and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue.

3. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS

The trading period for the provisional allotments of Rights Shares with Warrants (the “**nil-paid rights**”) commences from 9.00 a.m. on 8 December 2015 and ends at 5.00 p.m. on 16 December 2015. Entitled Depositors who sell their “nil-paid” rights during this period do not need to forward the ARE to the purchasers of the provisional allotments of Rights Shares with Warrants (the “**Purchasers**”) as arrangements will be made by CDP for separate copies of the OIS and the application and acceptance forms for Rights Shares with Warrants (the “**ARS**”) to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the OIS and the ARS, **BY ORDINARY POST AND AT THE PURCHASERS’ OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

The OIS and its accompanying documents will not be despatched to persons purchasing the provisional allotment of the Rights Shares with Warrants through the book-entry (scripless) settlement system if their registered addresses with CDP are outside Singapore (“**Foreign Purchasers**”). Foreign Purchasers who wish to accept the provisional allotments of the Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

The Company reserves the right to reject any acceptance of the Rights Shares with Warrants and/or any Excess Application where it believes, or has any reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

4. COLLECTION OF THE OIS

Entitled Shareholders who do not receive the OIS and its accompanying documents may, for the period up to 5.00 p.m. on 22 December 2015 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), obtain copies of the same from CDP or the Share Registrar, as the case may be, at the following addresses:

CDP (in the case of Entitled Depositors)

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20, The Metropolis
Singapore 138588

Share Registrar (in the case of Entitled Shareholders)

M & C Services Pte Ltd
112 Robinson Road #05-01
Singapore 068902

Purchasers who do not receive the ARS and the OIS may also obtain copies of the same from CDP (at the address stated above) for the period up to 5.00 p.m. on 22 December 2015 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

5. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights cum Warrants Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the announcement in its proper form and context.

6. TRADING CAUTION

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Lee Quang Loong
Company Secretary

7 December 2015