

CFS RETAIL PROPERTY TRUST GROUP (CFX)

Comprising:

CFX Co Limited ABN 79 167 087 363

CFS Retail Property Trust 1 ARSN 090 150 280

Responsible Entity: Commonwealth Managed Investments Limited

ABN 33 084 098 180 AFSL 235384

14 May 2014

ASX ANNOUNCEMENT

CFX taps December 2019 MTNs for \$100 million

CFS Retail Property Trust Group (CFX or the Group) has today priced the issuance of an additional \$100 million of its December 2019 medium term notes (MTNs).

Mr Michael Gorman, Deputy CEO and Chief Investment Officer said: "We are pleased with the level of interest in our corporate bonds, which has secured favourable pricing for CFX. The tap was heavily oversubscribed, with more than 20 participating investors.

"The proceeds will be used in part to fund last week's acquisition of a further 25% interest in DFO South Wharf."

The MTNs have a 5.00% coupon and were issued at a margin of 115 basis points over the swap rate with an effective yield of 4.675%.

The notes are expected to settle on 23 May 2014.

ENDS

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About CFS Retail Property Trust Group (CFX)

CFX is one of Australia's leading independently managed retail property groups, with a fully integrated funds and asset management platform, and \$13.8 billion in assets under management. Listed on the Australian Securities Exchange, CFX holds interests in 28 directly-owned retail assets across Australia and manages a further 15 assets on behalf of strategic partners (nine of which are co-owned with CFX) and has over 17,000 investors across 15 countries. For more information, visit cfsgam.com.au/cfx