

CHINA SHENSHAN ORCHARD HOLDINGS CO. LTD.

(Incorporated in Bermuda)
(Company Registration No. 41457)

**PROPOSED TRANSFER OF THE LISTING OF THE COMPANY FROM THE MAIN BOARD OF THE
SGX-ST TO THE CATALIST BOARD
– EFFECTIVE DATE OF TRANSFER TO CATALIST BOARD**

1. INTRODUCTION

- 1.1. The board of directors ("**Board**" or "**Directors**") of China Shenshan Orchard Holdings Co. Ltd. ("**Company**") refers to the following:
- (a) the Company's announcements dated 30 November 2023, 18 December 2023 and 7 February 2024 in relation to, *inter alia*, updates on the extension of time granted by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") to exit the watch-list pursuant to Rule 1315 of the Listing Manual of the SGX-ST, and the proposed transfer of the listing of the Company from the Main Board of the SGX-ST to the Catalist board of the SGX-ST ("**Catalist**") ("**Proposed Transfer**");
 - (b) the circular to shareholders of the Company ("**Shareholders**") dated 22 February 2024 in relation to, *inter alia*, the Proposed Transfer ("**Circular**"); and
 - (c) the Company's announcement dated 15 March 2024 in relation to the results of the Special General Meeting held on 15 March 2024, pursuant to which the Shareholders had voted in favour of, *inter alia*, the Proposed Transfer.
- 1.2. Unless otherwise stated herein, all capitalised terms shall have the same meanings ascribed to them in the Circular.

2. EFFECTIVE DATE OF TRANSFER

- 2.1. The Board wishes to announce that the effective date of the Proposed Transfer will be Wednesday, 20 March 2024 ("**Effective Date**"). Trading of the Company's shares on the Catalist will commence at 9.00 a.m. on the same day under the same stock code: BKV.
- 2.2. The Company has appointed ZICO Capital Pte. Ltd. ("**ZICO Capital**") to act as its continuing sponsor. ZICO Capital's appointment as continuing sponsor of the Company will take effect upon the Effective Date.

3. REMOVAL FROM WATCH-LIST

Pursuant to the completion of the Proposed Transfer, the Company will be removed from the Watch-List with effect from the Effective Date.

By Order of the Board

Zhao Chichun
Executive Director and Chief Executive Officer
15 March 2024