



AUSGROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No 200413014R)

**SERIES 001 S\$110,000,000 7.45 PER CENT. NOTES DUE 2016 (ISIN: SG6TF6000008) (THE “NOTES”)
ISSUED UNDER THE S\$350,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF AUSGROUP
LIMITED ESTABLISHED ON 22 SEPTEMBER 2014**

Extension of Documentation Date to 19 December 2016

AusGroup Limited (the “Company”) refers to the consent solicitation exercise launch announcement dated 13 September 2016 (the “Launch Announcement”), the notice of meeting published in The Business Times and released in conjunction with the Launch Announcement on 13 September 2016 (the “Notice of Meeting”), the consent solicitation statement dated 13 September 2016 (the “Consent Solicitation Statement”) issued by the Company to the holders of the Notes (the “Noteholders”) for the purposes of the consent solicitation (the “Consent Solicitation”) launched by the Company in connection with the Notes and the results of meeting announcements dated 5 October 2016 and 6 October 2016. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Consent Solicitation Statement.

Pursuant to paragraph 2(i) of the sub-heading under the section titled “Terms of the Proposal” in the Consent Solicitation Statement and paragraph (i) of the Extraordinary Resolution contained in the Notice of Meeting, the Company wishes to announce that it has received letters of consent from one or more Noteholders representing 10 per cent. in principal amount of the Notes for the time being outstanding and who are represented by Milbank (the “Authorised Noteholders”) to extend the Documentation Date (being the date falling 30 days after the date of the Extraordinary Resolution, which is 4 November 2016) in relation to the Restructuring Documents that require the consent of third parties (the “Third Party Documents”) to the Extended Documentation Date (being the date falling 75 days after the date of the Extraordinary Resolution, which is 19 December 2016).

The Company will use its best endeavours to procure that the Third Party Documents are finalised and executed as soon as practicable and if all of the Third Party Documents are not finalised and executed on or before 4 December 2016, being the date falling 60 days after the date of the Extraordinary Resolution, the Issuer will deliver to the Trustee and the Noteholders a detailed written explanation setting out the reasons that the remaining Third Party Documents have not been finalised and/or executed by such date and the steps being taken by the Issuer to ensure that the remaining Third Party Documents are finalised and executed by the Extended Documentation Date.

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AusGroup Limited
Registration No: 200413014R



Shareholders are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board
AusGroup Limited

Eng Chiaw Koon
Director

7 November 2016

– Ends –

Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)

Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australia, Singapore and Thailand. For more information visit www.agc-ausgroup.com