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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF EXPIRY OF THE HOLDING PERIOD

This announcement is made by Zhongliang Holdings Group Company Limited (the “**Company**”) on a voluntary basis. References are made to the announcements of the Company dated 13 November 2022, 22 November 2022, 17 February 2023, 1 June 2023, 16 July 2023, 14 August 2023, 4 September 2023, 20 November 2023, 18 December 2023, 11 January 2024, 16 January 2024, 9 February 2024, 23 February 2024, 18 March 2024 and 20 March 2024 in relation to, among other things, the Holistic Solution, the Scheme, the Explanatory Statement and the occurrence of the Restructuring Effective Date (collectively, the “**Announcements**”). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements and the Explanatory Statement.

The Company hereby announces that the Holding Period Distribution Date under the Scheme occurred on 19 September 2024.

In accordance with clauses 8.4, 8.6 and 8.7 of the Scheme, if a Scheme Creditor fails to establish its entitlement to the Trust Assets or the Blocked Restructuring Consideration, as the case may be, in accordance with the terms of the Holding Period Trust Deed prior to the Bar Date on 7 August 2024, such Scheme Creditor’s rights under the Scheme shall be extinguished and such Scheme Creditor shall not be entitled to receive any Restructuring Consideration under the Scheme.

In accordance with the terms of the Scheme, on or as soon as reasonable practicable after the Holding Period Distribution Date, the Remaining New Instruments shall be cancelled and residual cash amounts held by the Holding Period Trustee shall be transferred to the Company.

For queries please contact:

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Attention: Debt Team

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhongliang Holdings Group Company Limited
Yang Jian
Chairman

Hong Kong, 19 September 2024

As at the date of this announcement, the Board consisted of four executive Directors, including Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yeung Tak Yip; and three independent nonexecutive Directors, including Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung.