

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors of Overseas Education Limited (the "**Company**") is pleased to announce the following:-

1. All the resolutions as set out in the Notice of Annual General Meeting ("**AGM**") dated 8 April 2019 and put to vote by poll were duly passed by the shareholders of the Company at the AGM held on 24 April 2019.
2. The results of the poll on each resolution, as confirmed by RHT Governance, Risk & Compliance (Singapore) Pte. Ltd. who acted as scrutineer for the poll at the AGM and information required under Rule 704(16) of the Listing Manual of the Singapore Exchange Security Trading Limited ("**SGX-ST**") are set out below:

No.	Resolutions relating to:	For			Against	
		Total no. of shares represented by votes for and against the relevant resolution	No. of Shares	As a percentage of total number of votes for and against the resolution (%)	No. of Shares	As a percentage of total number of votes for and against the resolution (%)
1	Audited Financial Statements for the financial year ended 31 December 2018	280,831,976	280,831,976	100.00	0	0.00
2	Payment of proposed final dividend of S\$0.0275 per ordinary share for the financial year ended 31 December 2018	282,252,976	282,252,976	100.00	0	0.00
3	Approval of Directors' fees amounting to S\$440,000 for the financial year ending 31 December 2019	281,173,176	281,168,176	100.00	5,000	0.00
4	Re-election of Mr David Alan Perry as a Director	282,981,876	282,981,876	100.00	0	0.00
5	Re-election of Mr Tan Teng Muan as a Director	281,500,176	281,500,176	100.00	0	0.00
6	Re-election of Mr Ho Hie Wu as a Director	281,652,176	281,652,176	100.00	0	0.00
7	Re-appointment of Ernst & Young LLP as Auditors	281,256,176	281,256,176	100.00	0	0.00
8	Authority to issue shares pursuant to Section 161 of the Companies Act, Chapter 50 and Rule 806 of the Listing Manual of the SGX-ST	283,042,276	270,181,476	95.46	12,860,800	4.54

3. Mr David Alan Perry, who was re-elected as a Director of the Company, will remain as Executive Chairman and CEO of the Company and will be considered non-independent.
4. Mr Tan Teng Muan, who was re-elected as a Director of the Company, will remain as a member of the Nominating Committee, Remuneration Committee and Audit Committee. Mr Tan Teng Muan will be considered independent pursuant to Rule 704(8) of the Listing Manual of the SGX-ST.
5. Mr Ho Hie Wu, who was re-elected as a Director of the Company, will remain as Executive Director of the Company and will be considered non-independent.
6. No shareholders were required to abstain from voting at the AGM.

By Order of the Board

David Alan Perry
Executive Chairman and Chief Executive Officer
24 April 2019