



MEMTECH INTERNATIONAL LTD.

(Incorporated in the Republic of Singapore)

Company Registration Number: 200312032Z

INCORPORATION OF NEW SUBSIDIARY

The Board of Directors of Memtech International Ltd. (the “Company”, and together with its subsidiaries, the “Group”), would like to announce that the Company’s wholly-owned subsidiary, Dongguan Memtech Electronic Products Co. Ltd. (“MTD”), together with local partners in China, have established a new subsidiary company, Dongguan Memtech Optical Co. Ltd. (“MTDO”) in Dongguan, China.

MTDO’s main activity is in the manufacture of high quality translucent lens for flash light in mobile phone. The product will be complementary to our existing mobile phone business.

The new subsidiary has a registered capital of RMB3 million, 51% held by MTD and 49% by our local partners.

The incorporation of MTDO is not expected to have any material impact on the net earnings per share or the net tangible assets per share of the Group for the financial year ending 31 December 2014.

None of the directors and substantial shareholders of the Company has any interest, direct or indirect, in the aforesaid incorporation save for their shareholdings (if any) in the Company.

BY ORDER OF THE BOARD

Chuang Wen Fu

Chairman

12 August 2014