



METECH INTERNATIONAL LIMITED

(Company Registration No. 199206445M)
(Incorporated in the Republic of Singapore)

THE PROPOSED CONSOLIDATION OF EVERY FIFTY (50) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY - RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, all I capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcement.

The Board of Directors (the “**Board**”) of Metech International Limited (the “**Company**”) refers to the Company’s announcement dated 24 September 2018 (the “**Announcement**”).

Further to the Announcement, the Board wishes to announce that the Company had, on 9 October 2018 received the listing and quotation notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation for up to 90,039,684 Consolidated Shares on the Catalist Board of the SGX-ST, subject to:

- (a) Compliance with the SGX-ST’s listing requirements; and
- (b) Shareholders’ approval being obtained for the Share Consolidation at an extraordinary general meeting to be convened.

The LQN shall not be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company, its subsidiaries and their securities.

The notice of the EGM and the circular containing details of the Proposed Share Consolidation had been despatched to Shareholders on 8 October 2018.

For and on behalf of the Board of Directors of
METECH INTERNATIONAL LIMITED

Andrew Eng
Chief Executive Officer

10 October 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Shervyn Essex, Registered Professional, RHT Capital Pte. Ltd., 9 Raffles Place #29-01, Republic Plaza Tower 1, Singapore 048619, telephone (65) 6381 6757.