CNMC
CNMC GOLDMINE HOLDINGS LIMITED
中国金矿控股有限公司

CNMC Goldmine's 1H2026 earnings up 18% at US$18.6 million

Higher dividend to reward shareholders

- Revenue climbs 23% to over US$65 million on higher metal prices
- Interim dividend rises 33% to 2 Singapore cents a share

US$	1H2026	1H2025	Change (%)
Revenue	65,156,025	52,802,352	23.4
Profit After Tax	23,059,643	19,421,462	18.7
Profit Attributable to Owners	18,569,619	15,760,673	17.8
Earnings Per Share (US cents)	4.58	3.89	17.7
Earnings Per Share (SG cents)	5.85	5.18	12.9

SINGAPORE, 14 August 2026 – CNMC Goldmine Holdings Limited ("**CNMC Goldmine**", and together with its subsidiaries, the "**Group**") today reported earnings of US$18.6 million for the six months ended 30 June 2026 ("**1H2026**"), a 17.8% increase from a year earlier, as higher selling prices for its metals offset softer production and sales volumes stemming from lower ore grades at its open-pit operations.

The Singapore-headquartered gold and base metals producer, which operates in Kelantan, Malaysia, generated US$65.2 million in revenue for first half of 2026, up 23.4% from a year earlier, driven by higher gold, silver and zinc prices.

Revenue from gold produced at its carbon-in-leach plant at its flagship Sokor mine increased 32% to US$49.8 million. While output declined 6% to 11,105 ounces, the average selling price rose 40% to US$4,486 per ounce of gold.

Including gold produced from lead concentrate at its flotation plant, which is used primarily to recover base metals, the Group generated total revenue of US$56.7 million from gold in 1H2026, a 27.4% increase from a year earlier.

CNMC Goldmine's all-in cost per ounce of gold (including capital investments) produced rose to US$2,056 in 1H2026 from US$1,406 in the corresponding period last year. This was mainly due to higher fuel costs, lower gold production resulting in higher unit costs as fixed operating expenses were spread over fewer ounces, increased royalty and tribute expenses following the rise in the average gold selling price, and continued investment in the construction of the Group's new underground mining facilities.

The Group continues its efforts to develop its additional underground mining facilities at its Sokor project to access higher-grade ore zones. As ore grades naturally vary across the Group's mine from time to time, these expansion plans aim to increase production over the medium and long term.

Further, the additional underground mining facility in Sokor remains under construction, and two new vertical shafts, remain on track for completion in 2027. Once operational, these facilities are expected to strengthen CNMC Goldmine's access to higher-grade ores and underpin production in the years ahead. These investments are fully self-funded. As at 30 June 2026, the Group had US$65.2 million in cash and no bank borrowings.

Shareholders will receive an interim dividend of 0.4 Singapore cent per share and a special payout of 1.6 Singapore cents per share. The total interim dividend of 2 Singapore cents a share, up from 1.5 Singapore cents a share a year earlier, will be paid on 11 September 2026.

In conjunction with the Company's growth, the Company is also seeking shareholders' approval for the transfer of its listing from the SGX Catalist board to the SGX Mainboard, which it believes will boost its visibility and profile and give it access to a larger and more diverse investor base.

Mr Chris Lim, CNMC Goldmine's CEO, said: "Our first-half numbers show a business that keeps delivering, even with the open pit giving us lower-grade ores to work with. Ore grade variations across different ore bodies is exactly why we committed early to the underground expansion at Sokor, which construction is now on track, barring any unforeseen circumstances."

This media release should be read in conjunction with the Company's 1H2026 results posted on SGXNET on 14 August 2026.

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About CNMC Goldmine Holdings Limited
(Bloomberg: CNMC:SP; Reuters: CNMC.SI)

CNMC Goldmine Holdings Limited is the first Catalist-listed gold mining company on the Singapore Exchange. Headquartered in Singapore, the company and its subsidiaries started operations in 2006 and are engaged in the exploration and mining of gold and the processing of mined ore into gold doré bars.

The Group is focused on developing the Sokor Gold Field Project, located in the state of Kelantan, Malaysia. Spanning 10km^2 , the project has identified five gold deposit regions, namely Manson's Lode, New Discovery, New Found, Sg. Ketubong and Rixen.

Besides gold, the Group also produces silver, lead and zinc at Sokor.

For more information, please visit www.cnmc.com.hk

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*This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

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