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TRANSURBAN FINANCE COMPANY PTY LTD
(ABN 65 098 539 452 incorporated with limited liability in Victoria, Australia)
(the “Offeror”)

Indicative Results for the Tender Offers

25 November 2025 – The Offeror announced on 17 November 2025 that it has separately invited (each such invitation a “**Tender Offer**” and together, the “**Tender Offers**”) holders of each Series of the Notes (as defined below) issued under the Offeror’s U.S.\$10,000,000,000 Secured Euro Medium Term Note Programme to tender for purchase by the Offeror for cash (i) any and all of their €500,000,000 1.750 per cent. Fixed Rate Notes due 2028 (the “**2028 Notes**”) and (ii) subject to the 2030 Notes Maximum Acceptance Amount, their €750,000,000 3.00 per cent. Fixed Rate Notes due 2030 (the “**2030 Notes**” and, together with the 2028 Notes, the “**Notes**” and each a “**Series**”), in each case, subject to the satisfaction of the New Financing Condition and the other terms and conditions contained in the Tender Offer Memorandum dated 17 November 2025 (the “**Tender Offer Memorandum**”) prepared by the Offeror.

Capitalised terms used in this announcement but not defined herein have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Tender Offers was 4:00 p.m. (London time) on 24 November 2025.

The Tender Offers have now expired and no further Notes can be tendered for purchase.

The Offeror hereby informs the holders of Notes of its intention to accept valid offers of Notes for purchase, and of the non-binding indicative results of the Tender Offers. Based on valid Electronic Tender Instructions received as at the Expiration Deadline, the Offeror sets out in the table below a non-binding indication of the level at which it expects to set each of the 2028 Notes Acceptance Amount and the 2030 Notes Acceptance Amount, and indicative details of any pro-rata factor that will be applied, subject to adjustment, as applicable, to valid tenders of the 2030 Notes, in each case, in the event that the Offeror decides to accept valid tenders of Notes of such Series pursuant to the relevant Tender Offers.

Notes	ISIN / Common Code	Aggregate nominal amount tendered for purchase	Indicative Acceptance Amount	Indicative Pro-ration Factor
2028 Notes	XS1681520786 / 168152078	€258,631,000	€258,631,000	N/A
2030 Notes	XS2152883406 / 215288340	€258,505,000	€150,000,000	Approximately 57.6389%

The indicative Final Acceptance Amount is €408,631,000.

The Tender Offers remain subject to the conditions and restrictions set out in the Tender Offer Memorandum. Pricing is expected to take place at or around 10.00 a.m. (London time) today (the “**Pricing Time**”) and the expected Settlement Date is 27 November 2025, or as soon as reasonably practicable thereafter. As soon as reasonably practicable after the Pricing Time, the Offeror will announce whether it will accept for purchase Notes validly tendered in the Tender Offers (subject only to the satisfaction or (if applicable) waiver of the relevant conditions on or prior to the Settlement Date) and, if so, the aggregate nominal amount of Notes so accepted for purchase and the final pricing details of the Tender Offers.

Notes purchased by the Offeror pursuant to the Tender Offers will be immediately cancelled. Notes which have not been validly submitted and accepted for purchase pursuant to the Tender Offers will remain outstanding after the Settlement Date.

Further Details

The terms of the Tender Offers are more fully described in the Tender Offer Memorandum. For additional information regarding the conditions of the Tender Offers, please refer to the Tender Offer Memorandum.

The Offeror has appointed Merrill Lynch International as the Dealer Manager and Kroll Issuer Services Limited as the Tender Agent with respect to the Tender Offers.

Any questions or requests for assistance in connection with the Tender Offers may be directed to the Dealer Manager at its telephone number or email address provided below. Any questions or requests for assistance in connection with requests for copies of the Tender Offer Memorandum or related documents, which may be obtained free of charge, may be directed to the Tender Agent at the telephone number or email address provided below.

DEALER MANAGER

Merrill Lynch International

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TENDER AGENT

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Attention: Scott Boswell
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Disclaimer: This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully. If any holder of Notes is in any doubt as to the contents of the Tender Offer Memorandum, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Offeror, the Dealer Manager or the Tender Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing holders of Notes with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Tender Offer Memorandum and/or in connection with the Tender Offers.