

CAPALLIANZ HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF 1,500,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S\$0.002 PER SHARE

- LAPSE OF THE PLACEMENT AGREEMENTS

All capitalized terms used and not defined herein shall have the same meanings ascribed to them in the announcements dated 25 July 2023 and 22 August 2023 (the “Announcements”) issued by CapAllianz Holdings Limited (the “Company”).

The board of directors (the “Board”) of the Company refers to the Announcements in relation to (i) the Proposed Placement and the Placement Agreements entered into by the Company with the four (4) Placees on 23 July 2023; and (ii) the entry into the Supplemental Agreements to the Placement Agreements, respectively.

The Board wishes to announce that due to a delay in the receipt of the placement funds, the Proposed Placement could not be completed by the Completion Date of 25 September 2023, and in any event by the Long-Stop Date of 30 September 2023. Accordingly, the Placement Agreements have lapsed and ceased to have further effect.

The parties to the Placement Agreements shall be released from their respective obligations and liabilities under the Placement Agreements and no party shall have any claims or rights whatsoever against the other party in respect of, arising out of or in connection with the Placement Agreements, save for the parties’ respective liability for payment of costs and expenses incurred in connection with the Placement Agreements.

The lapse of the Placement Agreements is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Company and the Group for the current financial year ending 30 June 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Liu Qiang
Executive Director and Chief Executive Officer
2 October 2023

This announcement has been prepared by CapAllianz Holdings Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor (the “Sponsor”), ZICO Capital Pte. Ltd., in

accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.