



ANNOUNCEMENT

PROPOSED SCHEME OF ARRANGEMENTS – UPDATE ON CASE MANAGEMENT CONFERENCE

The board of directors (the “Board”) of EMS Energy Limited (the “Company” and together with its subsidiaries, the “Group”) refers to the announcement released by the Company on 4 August 2017 (the “Announcement”) on the above-captioned matter.

Further to the Announcement, the Board wishes to announce that a further court hearing has been fixed on 8 September 2017 at 5 p.m. in Chamber 3B of the High Court of Singapore.

The Board will make further updates as necessary.

By Order of the Board
EMS Energy Limited

Wong Chuen Shya
Company Secretary
7 August 2017

*This announcement has been prepared by EMS Energy Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalyst Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.