



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number 201022364R)

**CORRIGENDUM TO THE ANNOUNCEMENT DATED 2 FEBRUARY 2018
IN RELATION TO THE PROPOSED ACQUISITION OF 51% OF THE ISSUED AND
PAID-UP SHARES IN YC CAPITAL CONSOLIDATED SDN. BHD.**

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**”) refers to the Company’s announcement dated 2 February 2018 responding to various queries from the Singapore Exchange Securities Trading Limited in relation to the proposed acquisition of 51% of the issued and paid-up shares in YC Capital Consolidated Sdn. Bhd (“**Transaction**”).

The Company wishes to clarify in relation to query 14 that Mr David Chong of Shook Lin & Bok LLP merely agreed in principle on **31 January 2018** to take over as the partner-in-charge of the matter in view of Ms Gwendolyn Gn’s appointment as an Independent Director, and he has to date not been given any instruction by the Company.

Mr David Chong was not involved in advising the Company on any matter at any point in time and, in particular, had no part in advising the Company on the Transaction.

BY ORDER OF THE BOARD

Chu Sau Ben
Executive Chairman and Chief Executive Officer
9 February 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Yap Wai Ming:
Tel: 6389 3000
Email: waiming.yap@morganlewis.com