Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this White Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this White Form of Acceptance.
香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本白色接納表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this White Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 30 June 2014 (the "Composite Document") jointly issued by Oversea-Chinese Banking Corporation Limited, OCBC Pearl Limited and Wing Hang Bank, Limited.
除文義另有所指外，本白色接納表格所用詞彙與華僑銀行有限公司、OCBC Pearl Limited及永亨銀行有限公司於二零一四年六月三十日聯合刊發的綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

To be completed in all respects except the sections marked "Do not complete"
除註明「毋須填寫」的部分外，每項均須填寫
WHITE FORM OF ACCEPTANCE
白色接納表格

永亨銀行有限公司
WING HANG BANK, LIMITED

WING HANG BANK, LIMITED
永亨銀行有限公司

Share Registrar in Hong Kong：
Computershare Hong Kong Investor Services Limited
於香港的股份過戶登記處：
香港中央證券登記有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock Code：302)
(股份代號：302)

Shops 1712–1716, 17th Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong
香港灣仔皇后大道東183號
合和中心17樓1712–1716號舖

WHITE FORM OF ACCEPTANCE OF SHARES IN THE ISSUED SHARE CAPITAL OF WING HANG BANK, LIMITED
永亨銀行有限公司已發行股本中之股份之白色接納表格

All parts should be completed 每項均須填妥

TO ACCEPT THE SHARE OFFER (Please refer to the note)
接納股份要約(請參閱附註)
Box A 甲欄

FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the WHB Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document.
根據本表格及隨附的綜合文件所載條款及條件，下列「轉讓人」現按下列**代價**，將以下註明轉讓人所持有的永亨銀行股份轉讓予下列「承讓人」。

Number of WHB Shares tendered for acceptance 閣下提呈接納的永亨銀行股份數目	FIGURES 數目	WORDS 大寫
WHB Share certificate number(s) 永亨銀行股票編號		
TRANSFEROR(S) name(s) and address(es) in full **轉讓人**全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) **(請用打字機或正楷填寫)**	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
	Registered address 登記地址	
		Telephone number 電話號碼
CONSIDERATION **代價**	HK$125 in cash for each WHB Share tendered for acceptance and to be taken up by the Offeror 以現金125港元接納每股提呈接納並獲要約人承購的永亨銀行股份	
TRANSFEREE **承讓人**	Name 名稱： Correspondence address： 通訊地址： Occupation 職業：	OCBC Pearl Limited 65 Chulia Street, OCBC Centre, Singapore, 049513. Corporation 法團

SIGNED by the parties to this transfer, this _____ day of _____, 2014 由轉讓雙方於二零一四年_____月_____日**簽署**

Note: *Insert the total number of WHB Shares for which the Share Offer is accepted. If no number is inserted, this White Form of Acceptance will be incomplete and will not be accepted. If a number in excess of your registered holding of WHB Shares is inserted in this White Form of Acceptance and you have signed this White Form of Acceptance, you will be deemed to have accepted the Share Offer in respect of your entire registered holding of WHB Shares (though under Rule 30.2 of the Code, such shares will not count towards the acceptance level of the Share Offer). If the number specified in this White Form of Acceptance is smaller than the WHB Shares tendered and you have signed this White Form of Acceptance, you will be deemed to have accepted the Share Offer in respect of the WHB Shares equal to the number of the WHB Shares specified in this White Form of Acceptance.*

附註： *請填寫接納股份要約之永亨銀行股份總數。如無填寫數目，本白色接納表格將不完整並不獲接納。倘本白色接納表格所填寫數目超過　閣下所持永亨銀行股份登記持股量且　閣下簽署本白色接納表格，則　閣下視為已就所登記持有之全部永亨銀行股份接納股份要約，儘管根據《收購守則》規則第30.2條，該等股份不計入股份要約接納範圍。倘於本白色接納表格指定之數目少於所提交要約之永亨銀行股份數目，而　閣下已簽署本白色接納表格，則　閣下被視為就相等於本白色接納表格指定要約之永亨銀行股份數目接納股份要約。*

Please **SIGN BELOW ONCE** in the capacity as the Transferor(s) to accept the Share Offer. All joint holders must sign.
Your signature(s) should be witnessed by a person aged 18 or above who is not another joint holder and who must also sign and print his/her name and address where indicated below.
倘　閣下接納股份要約，請於下方**簽署一次**，以作為轉讓人接納股份要約。所有聯名持有人均須簽署。
閣下應在另一名並非聯名持有人的18歲或以上人士的見證下簽署，而該人士亦須如下所示簽署及填寫其姓名及地址。
Signed by the Transferor(s) in the presence of：
轉讓人在下列見證人見證下簽署：

SIGNATURE OF WITNESS **見證人簽署**

NAME OF WITNESS **見證人姓名**

Address of Witness 見證人地址

Occupation of Witness 見證人職業

ALL JOINT HOLDERS MUST SIGN HERE
所有聯名持有人均須於本欄簽署

Signature(s) of Transferor(s)
Company chop, if applicable
轉讓人簽署
公司印鑑(如適用)

DO NOT COMPLETE
請勿填寫本欄

Signed by the Transferee in the presence of：
承讓人在下列見證人見證下簽署：
SIGNATURE OF WITNESS **見證人簽署**

NAME OF WITNESS **見證人姓名**

Address 地址

Occupation 職業

For and on behalf of 代表
OCBC Pearl Limited
65 Chulia Street, OCBC Centre, Singapore, 049513.

Authorised Signatory(ies) 授權簽署

Signature(s) of Transferee 承讓人簽署

Date of Transfer 過戶日期

THIS WHITE FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this White Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser. If you have sold or otherwise transferred all your WHB Shares, you should at once hand this White Form of Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s), licensed securities dealer or registered institution in securities, or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The Share Offer is in respect of a company incorporated and listed in Hong Kong and is therefore subject to the procedure and disclosure requirements of laws, regulations and rules in Hong Kong which may be different to those in other jurisdictions. The ability of Qualifying WHB Shareholders who are citizens, residents or nationals of jurisdictions outside of Hong Kong to participate in the Share Offer may be subject to the laws and regulations of the relevant jurisdictions. It is the responsibility of each such Qualifying WHB Shareholder to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registration and the payment of any transfer or other taxes due from such Qualifying WHB Shareholder in such relevant jurisdictions. OCBC, the Offeror, BofAML, J.P. Morgan, any of their respective directors and professional advisors and all persons involved in the Share Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by the WHB Shareholder for any taxes and duties as such WHB Shareholder may be required to pay. **Any acceptance by any WHB Shareholder will be deemed to constitute a representation and warranty from such WHB Shareholder to OCBC, the Offeror and WHB that all local laws and requirements have been complied with and that the Share Offer can be accepted by such WHB Shareholder lawfully under the laws of the relevant jurisdiction. WHB Shareholders should consult their professional advisers if in doubt.**

This White Form of Acceptance should be read in conjunction with the Composite Document. All words and expressions defined in the Composite Document shall, unless the context otherwise requires, have the same meanings when used in this form.

HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE

You should read the Composite Document before completing this form. To accept the Share Offer made by BofAML and J.P. Morgan for and on behalf of the Offeror at HK$125 per WHB Share in cash, you should duly complete and sign this form and forward this entire form, together with the WHB Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for not less than the number of WHB Shares in respect of which you wish to accept the Share Offer, by post or by hand to the Share Registrar at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in an envelope marked "**Wing Hang Bank — Share Offer**" as soon as possible after receipt of this White Form of Acceptance but in any event so as to reach the Share Registrar by no later than 4:00 p.m. (Hong Kong time) on Tuesday 29 July 2014 (being the Offer Closing Date) or such later time and/or date as the Offeror may determine and announce in compliance with the Code. Unless the Share Offer is extended or revised in accordance with the Code, no White Form of Acceptance received after 4:00 p.m. (Hong Kong time) on the Offer Closing Date will be accepted.

If you require any assistance in completing this White Form of Acceptance or have any enquiries regarding the procedures for tendering and settlement or any other similar aspect of the Share Offer, please contact the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or at its hotline at +852 2862 8555.

WHITE FORM OF ACCEPTANCE IN RESPECT OF THE SHARE OFFER

To: **OCBC, the Offeror, BofAML and J.P. Morgan**

To: WHB and the Share Registrar

1. My/Our execution of this White Form of Acceptance shall also be binding on my/our successors and assignees, and shall constitute:

   (a) my/our acceptance of the Share Offer made by BofAML and J.P. Morgan for and on behalf of the Offeror in respect of the number of WHB Shares inserted in Box A of this form and subject to the terms set out or referred to in the Composite Document and this White Form of Acceptance, and such acceptance shall be irrevocable except in the circumstances that such accepting WHB Shareholder is granted a right to withdraw in accordance with Rule 19.2 of the Code or in compliance with Rule 17 of the Code;

   (b) my/our irrevocable instruction and authority to each of OCBC, the Offeror, BofAML and J.P. Morgan or their respective agent(s) to send a cheque marked "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer (taking into account of stamp duty and the fees payable to the Share Registrar in respect of lost or unavailable WHB Share certificates) by ordinary post at my/our own risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered WHB Shareholders) at the registered address shown in the Register;

   (Insert name and address of the person to whom the cheque should be sent (if different from the registered WHB Shareholder or the first-named of joint registered WHB Shareholders))

   Name: (in block capitals) . . . . . .

   Address: (in block capitals) . . . . . .

   (c) my/our irrevocable instruction and authority to each of OCBC, the Offeror, BofAML and J.P. Morgan, the Share Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the WHB Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this White Form of Acceptance in accordance with the provisions of that Ordinance;

   (d) my/our irrevocable instruction and authority to each of OCBC, the Offeror, BofAML and J.P. Morgan and/or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our WHB Share(s) tendered for acceptance under the Share Offer;

   (e) my/our understanding that my/our execution of this White Form of Acceptance shall be deemed to constitute acceptance of the Share Offer on and subject to the terms set out or referred to in the Composite Document and this White Form of Acceptance, including any revision or extension of the terms of such Share Offer, in the case of any revision, where the Share Offer is revised and the consideration offered under such revised Share Offer does not represent on such date (on such basis as BofAML and J.P. Morgan, on behalf of the Offeror may consider appropriate) a reduction in the value of the Share Offer in its original or any previously revised form(s). Also my/our instruction and authority to each of OCBC, the Offeror, BofAML, J.P. Morgan and/or the Share Registrar or their respective agent(s) or such person(s) as any of them may direct for the purpose, to accept any such revised Share Offer on my/our behalf and to execute on my/our behalf and in my/our name all such further documents (if any) as may be required to give effect to such acceptance;

   (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our WHB Share(s) tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all liens, charges, encumbrances, rights of pre-emption and any other third party rights of any nature and together with all rights attaching to them as at 1 April 2014 being the date of the Announcement or subsequently becoming attached to them, including the right to receive in full all dividends and other distributions, if any, declared, made or paid on or after 1 April 2014 being the date of the Announcement, but excluding the Final Dividend;

   (g) my/our irrevocable instruction and authority to OCBC, the Offeror, BofAML and J.P. Morgan and/or their respective agent(s) to collect from the Share Registrar on my/our behalf the WHB Share certificate(s) in respect of the WHB Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) (if applicable), which has/have been duly signed by me/us, and to deliver the same to the Share Registrar and to authorise and instruct the Share Registrar to hold such WHB Share certificate(s) subject to the terms and conditions of the Share Offer as if it/they were WHB Share certificate(s) delivered to the Share Registrar together with this White Form of Acceptance.

2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to OCBC, the Offeror, BofAML and J.P. Morgan that the number of WHB Share(s) specified in this White Form of Acceptance will be sold free from all liens, charges, encumbrances, rights of pre-emption and any other third party rights of any nature and together with all rights attaching to them as at 1 April 2014 being the date of the Announcement or subsequently becoming attached to them, including the right to receive in full all dividends and other distributions, if any, declared, made or paid on or after 1 April 2014 being the date of the Announcement, but excluding the Final Dividend.

3. In the event that my/our acceptance is not valid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request OCBC, the Offeror, BofAML, J.P. Morgan and the Share Registrar and/or such person or persons as any of them may direct to return to me/us my/our WHB Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities requested in respect thereof) (if applicable), together with this form duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(b) above or, if no name or address is stated, to me or the first-named of us (in the case of joint registered Qualifying WHB Shareholders) at the registered address shown in the Register.

   Note : Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant WHB Share certificate(s) has/have been collected by any of OCBC, the Offeror, BofAML, J.P. Morgan and/or any of their agent(s) from WHB or the Share Registrar on my/our behalf, such WHB Share certificate(s) will be returned to me/us in lieu of the transfer receipt(s).

4. I/We enclose the relevant WHB Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for the whole or part of my/our holding of WHB Share(s) which are to be held by OCBC, the Offeror, BofAML, J.P. Morgan and the Share Registrar and/or such person or persons as any of them may direct on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any Form(s) of Acceptance, WHB Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.

5. I/We represent and warrant to each of OCBC, the Offeror, BofAML, J.P. Morgan and the Share Registrar and/or such person or persons as any of them may direct that I am/we are the registered Qualifying WHB Shareholder(s) of the number of WHB Share(s) specified in this White Form of Acceptance and I/we have the full, power and authority to tender, sell, assign or transfer my/our WHB Share(s) (together with all rights accruing or attaching thereto) to the Offeror by way of acceptance of the Share Offer.

6. It is the responsibility of each such Qualifying WHB Shareholder to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registration and the payment of any transfer or other taxes due from such Qualifying WHB Shareholder in such relevant jurisdictions.

7. Any acceptance by any Qualifying WHB Shareholder will be deemed to constitute a representation and warranty from such Qualifying WHB Shareholder to OCBC, the Offeror and WHB that all applicable local laws and requirements have been complied with and that the Share Offer can be accepted by such Qualifying WHB Shareholder lawfully under the laws of the relevant jurisdiction. Qualifying WHB Shareholders should consult their professional advisers if in doubt.

8. I/We acknowledge that, save as expressly provided in the Composite Document and this White Form of Acceptance, all acceptances, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本白色接納表格乃重要文件，請即處理。

閣下如對本白色接納表格之任何方面或應採取之行動有任何疑問，應諮詢　閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。　閣下如已售出或以其他方式轉讓名下所有永亨銀行股份，應立即將本白色接納表格及隨附之綜合文件送交買主或承讓人、持牌證券交易商或註冊證券機構，或經手買賣或轉讓之其他代理商，以便轉交買主或承讓人。

股份要約就香港註冊成立及上市之公司作出，故須遵守香港的法律、規例及規則所規定的程序及披露要求，可能有別於其他司法權區之規定。屬於香港以外司法權區之公民、居民或國民之合資格永亨銀行股東參與股份要約之能力，可能須受相關司法權區之法律及規例所規限。有關之合資格永亨銀行股東各自有責任自行了解並全面遵守相關司法權區與此相關之法律及規例，包括取得任何政府、外滙管制或其他方面之同意、或進行存檔及登記，以及支付有關之合資格永亨銀行股東於相關司法權區應付之任何轉讓或其他稅項。華僑銀行、要約人、美銀美林、摩根大通、彼等各自之董事及專業顧問和參與股份要約的所有人士及彼等各自之代理均可獲永亨銀行股東悉數彌償永亨銀行股東或須支付的任何稅項及關稅，且毋須就永亨銀行股東或須支付的任何稅項及關稅承擔任何責任。**凡任何永亨銀行股東接納，將視為構成該永亨銀行股東向華僑銀行、要約人及永亨銀行作出聲明及保證其已遵守所有本地法律及規定及有關之永亨銀行股東根據相關司法權區之法律可合法地接納股份要約。如有任何疑問，永亨銀行股東應諮詢其專業顧問。**
本白色接納表格應與綜合文件一併閱讀。除文義另有所指外，本表格所用詞彙與綜合文件內所界定者具有相同涵義。

如何填寫本白色接納表格

閣下務請細閱綜合文件後方填寫本表格。　閣下如接納由美銀美林及摩根大通代表要約人提出每股永亨銀行股份125港元現金之股份要約，　閣下應填妥及簽署本表格，並將整份本表格連同不少於　閣下欲接納股份要約之永亨銀行股份數目之永亨銀行股票、過戶收據及／或任何其他所有權文件(及／或任何就此所需並令人信納之一項或多項彌償保證)(如適用)，於收到本白色接納表格後盡快及無論如何不得遲於二零一四年七月二十九日(星期二)(即要約截止日期)下午四時正(香港時間)前或要約人在符合《收購守則》的情況下可能決定及公佈的其他較後時間及／或日期，以郵遞或專人送遞方式送交股份過戶登記處，地址為香港灣仔皇后大道東183號合和中心17樓1712–1716號舖，信封上面請註明「**永亨銀行 — 股份要約**」。除非股份要約根據《收購守則》獲延期或修訂，否則於要約截止日期下午四時正(香港時間)後收到之白色接納表格將不獲受理。

閣下如對填寫本白色接納表格需要任何協助或對股份要約之提呈及交收程序或任何其他類似方面有任何查詢，請聯絡股份過戶登記處，地址為香港灣仔皇后大道東183號合和中心17M樓，或致電其熱線+852 2862 8555。

股份要約之白色接納表格

致：**華僑銀行、要約人、美銀美林及摩根大通**
致：永亨銀行及股份過戶登記處

1. 本人／吾等一經簽署本白色接納表格，本人／吾等之承繼人及受讓人亦將受此約束，並構成：

   (a) 本人／吾等遵循綜合文件及本白色接納表格所載或所指條款，就本白色接納表格甲欄所指明之永亨銀行股份數目接納由美銀美林及摩根大通代表要約人提出之股份要約，而該項接納不可撤銷，除非該名接納之永亨銀行股東根據《收購守則》規則第19.2條或依照《收購守則》規則第17條獲授撤回權利之情況則除外；

   (b) 本人／吾等不可撤回地指示及授權華僑銀行、要約人、美銀美林及摩根大通或彼等各自之代理，各自將本人／吾等根據股份要約之條款應收之現金代價以「不得轉讓 — 只准入抬頭人賬戶」方式劃線開出之支票(經計及印花稅及就遺失或未能出示永亨銀行股票而向股份過戶登記處應付之費用)，以普通郵遞方式寄至下文所列人士及地址，或下文如無填上姓名及地址，則寄至本人或(如屬聯名註冊永亨銀行股東)吾等之排名首位者在股東名冊所示之註冊地址，有關郵遞風險概由本人／吾等承擔；

   (請在本欄填上應收取支票人士之姓名及地址(如與註冊永亨銀行股東或排名首位者之聯名註冊永亨銀行股東之姓名及地址不同))

   姓名：(請用正楷填寫).....

   地址：(請用正楷填寫).....

   (c) 本人／吾等不可撤回地指示及授權華僑銀行、要約人、美銀美林及摩根大通、股份過戶登記處及／或彼等任何一方可就此指定之一名或多名有關人士，各自代表本人／吾等訂立及簽立按香港法例第117章《印花稅條例》第19(1)條規定本人／吾等作為根據股份要約出售永亨銀行股份之賣方而須訂立及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本白色接納表格背書證明；

   (d) 本人／吾等不可撤回地指示及授權華僑銀行、要約人、美銀美林及摩根大通及／或彼等任何一方可能指定之一名或多名有關人士，各自代表本人／吾等填妥、修改及簽立任何有關本人／吾等接納股份要約之文件，以及辦理任何其他必需或權宜之手續，以將本人／吾等根據股份要約而提呈接納之永亨銀行股份，歸屬於要約人及／或其可能指定之一名或多名有關人士；

   (e) 本人／吾等明白本人／吾等簽立本白色接納表格即被視作根據及遵守綜合文件及本白色接納表格所載或所指之條款(包括該股份要約之條款之任何修訂或延長)構成接納股份要約，而就任何修訂而言，指股份要約經修訂而該經修訂股份要約提呈之代價，並不代表股份要約之價值在該日(按美銀美林及摩根大通(代表要約人)認為適當之基準)較原訂或任何原先經修訂形式之價值減少。同時，本人／吾等指示及授權華僑銀行、要約人、美銀美林、摩根大通及／或股份過戶登記處或彼等各自之代理，或彼等任何一方可能就此指定之有關人士，各自代表本人／吾等接納任何此等經修訂之股份要約及代表本人／吾等以本人／吾等之名義簽署所有該等進一步文件(如有)以使此項接納有效；

   (f) 本人／吾等承諾於必需或合宜時簽立該等進一步文件及以進一步保證之形式作出該等行動及事宜，將本人／吾等根據股份要約提呈接納之永亨銀行股份轉讓予要約人或其可能指定之一名或多名有關人士，而不附帶一切留置權、押記、產權負擔、優先購買權及任何性質的任何其他第三方權利，但連同於二零一四年四月一日(即公告的刊發日期)或之後附帶之一切權利，包括全數收取於二零一四年四月一日(即公告的刊發日期)或之後宣派、作出或派付之任何股息或其他分派(如有)的權利，但不包括末期股息；

   (g) 本人／吾等不可撤回地指示及授權華僑銀行、要約人、美銀美林及摩根大通及／或彼等各自之代理，代表本人／吾等憑藉交回經本人／吾等正式簽署之隨附過戶收據及／或其他所有權文件(及／或任何就此所需並令人信納之一項或多項彌償保證)(如適用)而從股份過戶登記處領取就永亨銀行股份將發行予本人／吾等之永亨銀行股票，並將有關股票送交股份過戶登記處，且授權及指示股份過戶登記處根據股份要約之條款及條件持有該(等)永亨銀行股票，猶如該(等)永亨銀行股票已連同本白色接納表格一併送交股份過戶登記處。

2. 本人／吾等明白本人／吾等接納股份要約，將被視為構成本人／吾等向華僑銀行、要約人、美銀美林及摩根大通保證本白色接納表格所註明的永亨銀行股份數目，將在不附帶一切留置權、押記、產權負擔、優先購買權及任何性質的任何其他第三方權利的情況下出售，但連同於二零一四年四月一日(即公告的刊發日期)或之後附帶之一切權利，包括全數收取於二零一四年四月一日(即公告的刊發日期)或之後宣派、作出或派付之任何股息或其他分派(如有)的權利，但不包括末期股息。

3. 倘根據股份要約之條款，本人／吾等之接納無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人／吾等授權並要求華僑銀行、要約人、美銀美林及摩根大通、股份過戶登記處及／或彼等任何一方可能指定之一名或多名有關人士，向本人／吾等退還本人／吾等之永亨銀行股票及／或過戶收據及／或其他所有權文件(及／或任何就此所需並令人信納之一項或多項彌償保證)(如適用)，並連同已正式註銷之本白色接納表格，一併以普通郵遞方式郵寄予上文第1(b)段所列之人士，或如無列明姓名和地址，則為本人或(如屬聯名註冊合資格永亨銀行股東)吾等當中名列首位者於股東名冊所示之註冊地址，郵誤風險概由本人／吾等承擔。

   附註：　倘本人／吾等交回一份或以上過戶收據，而同時華僑銀行、要約人、美銀美林、摩根大通及／或彼等之任何代理人已代表本人／吾等向永亨銀行或股份過戶登記處領取相關之永亨銀行股票，則該等永亨銀行股票而非過戶收據將退還予本人／吾等。

4. 本人／吾等茲附上將由華僑銀行、要約人、美銀美林、摩根大通、股份過戶登記處及／或彼等任何一方可能指定之一名或多名有關人士根據股份要約條款及條件持有之本人／吾等全部或部分永亨銀行股份之相關永亨銀行股票、過戶收據及／或任何其他所有權文件(及／或任何就此所需並令人信納之一項或多項彌償保證)(如適用)。本人／吾等明白任何交回之接納表格、永亨銀行股票、過戶收據及／或任何其他所有權文件(及／或任何就此所需並令人信納之一項或多項彌償保證)(如適用)概不獲發收據。本人／吾等亦了解所有文件將以普通郵遞方式寄發，郵誤風險概由本人／吾等自行承擔。

5. 本人／吾等向華僑銀行、要約人、美銀美林、摩根大通、股份過戶登記處及／或彼等任何一方可能指定之一名或多名有關人士各自作出聲明及保證，本人／吾等為本白色接納表格所註明之永亨銀行股份數目之註冊合資格永亨銀行股東，而本人／吾等具有十足權力及授權，以接納股份要約之方式向要約人提呈、出售、轉讓或轉移本人／吾等之永亨銀行股份(連同其所累算或附帶之一切權利)。

6. 有關之合資格永亨銀行股東各自有責任自行了解並全面遵守相關司法權區與此相關之法律及規例，包括取得任何政府、外滙管制或其他方面之同意、或進行存檔及登記，以及支付有關之合資格永亨銀行股東於相關司法權區應付之任何轉讓或其他稅項。

7. 凡任何合資格永亨銀行股東接納，將視為構成該合資格永亨銀行股東向華僑銀行、要約人及永亨銀行作出聲明及保證其已遵守所有本地適用法律及規定及有關之合資格永亨銀行股東根據相關司法權區之法律可合法地接納股份要約。如有任何疑問，合資格永亨銀行股東應諮詢其專業顧問。

8. 本人／吾等確認，除綜合文件及本白色接納表格明文規定者外，據此作出之所有接納、指示、授權及承諾均屬不可撤回及無條件。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of OCBC, the Offeror, BofAML, J.P. Morgan, WHB and the Share Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") .

1. Reasons for the collection of your personal data

In accepting the Share Offer for your WHB Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being invalidated, rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

2. Purposes

The personal data which you provide on this White Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this White Form of Acceptance and the Composite Document;
- registering transfers of the WHB Share(s) out of your name;
- maintaining or updating the relevant register of holders of the WHB Shares;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from OCBC, the Offeror, WHB, its agents such as financial advisers, and/or the Share Registrar;
- compiling statistical information and WHB Shareholder profiles;
- establishing benefit entitlements of the WHB Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of OCBC, the Offeror or WHB; and
- any other incidental or associated purposes relating to the above and other purpose to which the WHB Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this White Form of Acceptance will be kept confidential but OCBC, the Offeror, BofAML, J.P. Morgan, WHB and/or the Share Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- OCBC, the Offeror, BofAML, J.P. Morgan, WHB, any of their agents and/or advisers and the Share Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to OCBC, the Offeror, BofAML, J.P. Morgan, WHB and/or the Share Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom OCBC, the Offeror, BofAML, J.P. Morgan, WHB and/or the Share Registrar consider(s) to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether OCBC, the Offeror, BofAML, J.P. Morgan, WHB and/or the Share Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, OCBC, the Offeror, BofAML, J.P. Morgan, WHB and/or the Share Registrar has/have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to OCBC, the Offeror, BofAML, J.P. Morgan, WHB or the Share Registrar (as the case may be).

BY SIGNING THIS WHITE FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會 閣下有關華僑銀行、要約人、美銀美林、摩根大通、永亨銀行及股份過戶登記處及有關個人資料及香港法例第486章《個人資料(私隱)條例》(「條例」)之政策及慣例。

1. 收集 閣下個人資料之原因

就 閣下之永亨銀行股份接納股份要約時， 閣下須提供所需之個人資料。倘未能提供所需資料，可能導致 閣下之接納在處理時變成無效、遭拒絕受理或受到延誤。同時亦可能妨礙或延遲寄發 閣下根據股份要約應得之代價。

2. 用途

閣下於本白色接納表格提供之個人資料可能使用、持有及／或保存(以任何方式)作下列用途：

- 處理 閣下之接納及核實或遵循本白色接納表格及綜合文件載列之條款及申請手續；
- 登記以 閣下名義進行之永亨銀行股份轉讓；
- 存置或更新永亨銀行股份之相關持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 分派來自華僑銀行、要約人、永亨銀行、其代理(如財務顧問)及／或股份過戶登記處之通訊；
- 編製統計資料及永亨銀行股東資料；
- 確定永亨銀行股東之受益權利；
- 披露相關資料以便申索權益；
- 根據法律、規則或規例之要求(無論法定或其他規定)作出披露；
- 有關華僑銀行、要約人或永亨銀行業務之任何其他用途；及
- 有關上文所述之任何其他附帶或關聯用途，以及永亨銀行股東可能不時同意或獲通知之其他用途。

3. 轉交個人資料

本白色接納表格提供之個人資料將會保密，惟華僑銀行、要約人、美銀美林、摩根大通、永亨銀行及／或股份過戶登記處可作出彼等認為必需之查詢，以確認個人資料之準確性，並以達致上述或有關任何上述用途之範圍為限，尤其彼等可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或境外地區)該等個人資料：

- 華僑銀行、要約人、美銀美林、摩根大通、永亨銀行、彼等之任何代理及／或顧問以及股份過戶登記處；
- 為華僑銀行、要約人、美銀美林、摩根大通、永亨銀行及／或股份過戶登記處提供與其業務營運有關行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與 閣下進行或建議進行交易之任何其他人士或機構，例如 閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 華僑銀行、要約人、美銀美林、摩根大通、永亨銀行及／或股份過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 查閱及更正個人資料

根據條例之規定， 閣下有權確定華僑銀行、要約人、美銀美林、摩根大通、永亨銀行及／或股份過戶登記處是否持有 閣下之個人資料、獲取 該資料副本以及更正任何錯誤資料。根據條例，華僑銀行、要約人、美銀美林、摩根大通、永亨銀行及／或股份過戶登記處有權就辦理獲取任何查閱資料之要求收取合理費用。查閱資料或更正資料或查詢有關政策及慣例及所持資料類別之所有要求，應向華僑銀行、要約人、美銀美林、摩根大通、永亨銀行或股份過戶登記處(視情況而定)提出。

簽署本白色接納表格後，即表示 閣下同意上述各項。