

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated August 24, 2020 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



August 24, 2020

To whom it may concern

Listed Company Name: Unicharm Corporation
Company Representative: Takahisa Takahara,
President and Chief Executive Officer
(Code Number: 8113; First Section, Tokyo Stock Exchange)
Contact Person: Hirotatsu Shimada,
Executive Officer, General Manager of
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Announcement regarding Completion of Conversion for Zero Coupon Convertible Bonds due 2020

Unicharm Corporation (the “Company”) hereby announces that all of the stock acquisition rights incorporated in the Zero Coupon Convertible Bonds due 2020 issued by the Company (the “Bonds”) have been exercised and that all the conversion into common shares of the Company have been completed today. The Company also notices that all the common shares allocated in the conversion were treasury shares held by the Company and that the number of common shares issued by the Company had been unchanged.

Overview of the Bonds

1. Name of the Bonds : Zero Coupon Convertible Bonds due 2020 (bonds with stock acquisition rights, tenkanshasaigata shinkabu yoyakuken-tsuki shasai)
2. Issuing sum : 50,000,000,000 JPY (Total amount of par value)
3. Date of maturity : September 25, 2020

End