



**TRANSCORP HOLDINGS LIMITED**  
(Company Registration No.: 199502905Z)  
(Incorporated in the Republic of Singapore)

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## **NOTIFICATION OF DELISTING – DELISTING DATE**

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The Board of Directors (the “**Board**”) of Transcorp Holdings Limited (the “**Company**”) refer to the announcements made on 7 December 2020, 16 November 2020, 13 October 2020 and 16 September 2020 on the Notification of Delisting from the Singapore Exchange Regulation Pte Ltd (“SGX RegCo” or “Exchange”) and would like to further update shareholders on the Delisting Date.

The Company has received a Notification on 8 December 2020 from SGX RegCo to inform the Company that its shares will be delisted from the SGX-ST on **8 January 2021, 9am.**

The Company’s two Controlling Shareholders will not be making an Exit Offer to the shareholders of the Company. One has declined while the other has not responded.

The Company will also not be making an Exit Offer to the shareholders of the Company. This is due to the inability to monetize its Inventories and Other Investment resulting in the Company not being able to generate sufficient funds to make a meaningful Exit Offer to its shareholders, despite the Company’s best endeavor.

Shares held with CDP as at the Delisting Date will be withdrawn from CDP. Physical share certificates representing the relevant Shares will be despatched by ordinary mail to the shareholders based on their addresses reflected in CDP’s depository register. The Company will make further announcements in due course on the dates by when the share certificates will be mailed out.

Shareholders who have any queries in relation to the Delisting may contact the Company at [transcorp.delisting.2021@gmail.com](mailto:transcorp.delisting.2021@gmail.com). The email account is managed by the Board.

By Order of the Board

Chia Siak Yan Vincent  
Non-Executive Chairman and Independent Director  
17 December 2020