

**ORIENTAL GROUP LTD.**  
(in Compulsory Liquidation)  
(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

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**UPDATES – DELISTING OF THE COMPANY FROM THE CATALIST OF THE SGX-ST**

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The Company refers to the announcements on 11 April 2019 and 15 April 2019 in relation to the application for the delisting of shares of the Company from Catalist of the Singapore Exchange Securities Trading Limited (the “**Proposed Delisting**”) (the “**SGX-ST**”).

SGX-ST has informed the Company that that it has no objection to the Proposed Delisting of shares of the Company from Catalist of SGX-ST.

The Company wishes to inform that the amount of realisable assets of the Company are negligible and are only sufficient to support the Company for the period during the liquidation. The subsidiaries held by the Company were insolvent prior to the appointment of the Judicial Manager. As a result, any distribution to shareholders are remote.

In view of the above and the fact the Company is in compulsory liquidation, the Company will not hold a general meeting to seek shareholders’ approval for the Proposed Delisting.

The Company will provide updates on the date of the Company’s delisting once it is finalised and as and when there are further material developments.

**For and On Behalf of the Company**

Muk Siew Peng  
Cameron Lindsay Duncan  
**Liquidators**  
**C/o KordaMentha Pte Ltd**

23 April 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*