



EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No 199904364E)

ISSUE OF S\$120,000,000 3.65 PER CENT. COMMITTED FUNDING BACKED NOTES DUE 2020 PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF EZION HOLDINGS LIMITED

Ezion Holdings Limited (the "**Issuer**") refers to its announcement dated 29 July 2015 relating to the issue of S\$120,000,000 3.65 per cent. Committed Funding Backed Notes due 2020 (the "**Notes**") under its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the "**Programme**").

The Issuer is pleased to announce that the Notes have been issued on 5 August 2015.

The net proceeds from the issue of the Notes (after the deduction of fees, commissions and expenses in connection with the offering) are expected to be used by the Issuer for general corporate purposes, including the refinancing of existing borrowings and financing of investments and general working capital of the Issuer or its subsidiaries.

Approval in-principle has been obtained for the listing and quotation of the Notes on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle for listing and quotation of the Notes on, and admission of the Notes to, the Official List of the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Notes.

The Notes are expected to be listed on the SGX-ST on 6 August 2015.

By Order of the Board

Lim Ka Bee
Company Secretary
5 August 2015

About Ezion Holdings Limited:

Ezion Holdings Limited (“**Ezion**” and together with its subsidiaries the “**Group**”) has 2 main business divisions that specialises in the development, ownership and chartering of strategic offshore assets and the provision of offshore marine logistics and support services to the offshore oil and gas industries.

The Group is the owner of one of the largest and most sophisticated class of Multi-Purpose Self Propelled Jack-up Rigs (“**Liftboats**”) in the world and one of the first to promote the usage of Liftboats in Asia & Middle East. Ezion’s Liftboats are used mainly for well-servicing, commissioning, maintenance and decommissioning of offshore platforms.

The Group is also the owner of a fleet of vessels, consisting of tugs, ballastable barges, offshore support vessel and self-propelled barge that are used in the provision of offshore marine logistics and support services to the offshore oil and gas industries. The Group’s fleet of ballastable barges, one of the largest in the region, has been specially reinforced and modified to carry the prefabricated modules in the construction of LNG extraction facilities and jackets for the offshore oil and gas industries.

The Group’s operating companies also offers a range of services to include marine consulting related to the development & construction and marine logistic solutions for marine offshore facilities. Branch offices in Korea, The United States of America and Australia provide logistics, supercargo, engineering and freight forwarding to complement existing operations.

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