



**OCEANUS GROUP LIMITED**

(Incorporated in the Republic of Singapore under Registration Number: 199805793D)  
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**REQUIREMENT FOR THE PRODUCTION OF INFORMATION OR BOOKS UNDER SECTION 163  
OF THE SECURITIES AND FUTURES ACT, CHAPTER 289 ("SFA")**

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The board of directors (the "**Board**") of Oceanus Group Limited (the "**Company**") wishes to announce that the Company has received a letter from the Monetary Authority of Singapore ("**Authority**") dated 24 February 2015 (the "**Letter**"), informing the Company that the Authority is conducting an investigation pursuant to Division 3 of Part IX of the SFA, and has requested the Company to produce information and documents in relation to an announcement on the SGXNet on 7 June 2013 concerning a proposed renounceable underwritten rights issue.

**The Company understands that it is presently not the subject matter of any investigation by the Authority in relation to the subject matter of the Letter.**

**Shareholders are advised to exercise caution in trading their shares and are advised to read this Announcement and any further announcements by the Company (if any) carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

BY ORDER OF THE BOARD

**OCEANUS GROUP LIMITED**

Dr. Ng Cher Yew  
Executive Chairman  
26 February 2015