

ANNOUNCEMENT

EXTENSION OF THE TENDER OFFER PERIOD

Reference is made to the tender offer memorandum issued on 9 December 2014 (the **"Tender Offer Memorandum"**) issued by Wistron Corporation (**"Wistron"**, or the **"Company"**) inviting eligible holders of the US\$280,000,000 Zero Coupon Convertible Notes due 2015 (ISIN: XS0656040515) (the **"Notes"**), (the **"Noteholders"**) to tender some or all of the Notes held by such Noteholders for repurchase by the Company for cash upon the terms and subject to the conditions set out in the Tender Offer Memorandum (the **"Tender Offer"**).

The Tender Offer is being made pursuant to the terms and conditions set forth in the Tender Offer Memorandum. Terms used in this announcement refer to terms as defined in the Tender Offer Memorandum.

Wistron is hereby extending the Tender Offer Period of the Tender Offer. The Expiration Time will now be extended by two Business Days to 11:00pm (Singapore time) on 19 December 2014. The Results Announcement Date is therefore also extended to 22 December 2014 while the Settlement Date is extended to 23 December 2014.

The Expiration Time is being extended for the purposes of facilitating the successful completion of the Tender Offer to cater for potential market participants who may require additional time in respect of their potential participation in the Tender Offer.

All other terms of the Tender Offer, including the Tender Consideration, "Offer Restrictions" and "Procedures for Submitting Offers to Sell" remain unchanged.

Such extension of the Tender Offer Period shall not be considered so materially prejudicial to the Noteholders that have already tendered their Notes in the Tender Offer as to permit Notes already tendered to be withdrawn. See "Amendment and Termination – Revocation Rights" of the Tender Offer Memorandum.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The Tender Offer is not being made to, and no Offers to Sell will be accepted from, or on behalf of, holders of the Notes in any jurisdiction in which the making of such Tender Offer would not be in compliance with the laws or regulations of such jurisdiction. In particular, persons located or resident in the United States of America, its territories and possessions, any state of the United States of America or the District of Columbia may not participate in the Tender Offer. Restrictions on participation in the Tender Offer also apply in the United Kingdom, the Republic of Italy, Belgium, France and may apply in other jurisdictions.

Wistron Corporation

12 December 2014