

REX INTERNATIONAL HOLDING LIMITED

(the "Company")

(Company Number: 201301242M)

(Incorporated in the Republic of Singapore)

STATEMENT OF FINANCIAL POSITION (CORRECTED)

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcement dated 24 February 2014 (the "**Announcement**") in relation to, amongst others, Rex International Holding Limited's Statement of Financial Position (the "**Statement**").*

The Board of Directors (the "**Board**") of the Company wishes to announce the following:

1. The item, 'Investment in subsidiary' at the Company level as at 31 December 2013 should read as USD 37,303,000 (previously stated as USD 25,642,000); and
2. The item, 'Trade and other receivables' at the Company level as at 31 December 2013 should read as USD 5,189,000 (previously stated as USD 16,850,000).

The abovementioned information has no impact on the statement of financial position at the Group level as at 31 December 2013 and has been correctly reflected in the Financial Statements section of the Company's 2013 Annual Report.

BY ORDER OF THE BOARD OF

Rex International Holding Limited

Dan Broström

Executive Director and Chairman

8 April 2014

Rex International Holding Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 31 July 2013. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 62298088.