



**EZRA HOLDINGS LIMITED**  
(Incorporated in Singapore)  
(UEN/Company Registration Number: 199901411N)

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**CLARIFICATION ANNOUNCEMENT**

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The Board of Directors of Ezra Holdings Limited (the "**Company**") refers to the announcement made on 5 March 2009 (the "**Announcement**") in relation to the acquisition of the entire issued share capital of Admiralty Marine Services Pty Ltd (now known as EMAS Offshore Services (Australia) Pty Ltd) ("**EOSA**"), by the Company's wholly-owned subsidiary, Lewek Ruby Shipping Pte Ltd.

The Board of Directors of the Company has been informed by Lee Chye Tek Lionel, Group CEO and Managing Director of the Company and Lee Kian Soo, Non-Executive Director of the Company, that one of the vendors of EOSA, Moonshine Investments International Limited, was wholly-owned by an associate of Lee Chye Tek Lionel and Lee Kian Soo. The Company wishes to clarify that the statement of interests of directors and controlling shareholders in the Announcement should have reflected this accordingly.

The Company further notes that while the acquisition of the shares of EOSA was an interested person transaction at the time of the acquisition, the value of the transaction was less than 3% of the Group's latest audited net tangible assets at the time of the transaction. As such, no announcement of the acquisition as an interested person transaction was required.

As part of the Company's consolidation of the offshore support services division with the businesses of EMAS Offshore Limited, the Company had transferred the entire issued share capital in Lewek Ruby Shipping Pte Ltd, and accordingly, its interests in EOSA, to EMAS Offshore Limited on 3 October 2014.

By Order of the Board

Yeo Keng Nien  
Company Secretary  
20 March 2015