



MEGACHEM LIMITED
Registration No.198803293M

NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN that subject to approval being obtained at the adjourned Annual General Meeting to be held by way of "live" webcast on Thursday, 25 June 2020 at 2.30pm.

1. A final tax exempted dividend of 1.0 cent per share for the year ended 31 December 2019 will be paid on.
2. The Share Transfer Books and Register of Members of the Company will be closed on 7 July 2020 for the purpose of determining member's entitlements to the proposed final tax exempt dividend.

Duly completed and stamped transfers received by the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd), 80 Robinson Road, #02-00 Singapore 068898, up to 5.00pm on 6 July 2020 (the "Record Date") will be registered to determine member's entitlements to the proposed dividend.

Members (being depositors) whose securities account with The Central Depository (Pte) Limited are credited with ordinary shares as at 5.00pm on 6 July 2020 (the "Record Date") will be entitled to the payment of the proposed dividend.

Payment of the final tax exempt dividend of 1.0 cent per share will be made on 20 July 2020.

By Order of the Board

Kwok Hwee Peng
Company Secretary

3 June 2020

This Notice has been reviewed by the Company's sponsor, SAC Capital Private Limited ("Sponsor"). This Notice has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGXST") and the SGX-ST assumes no responsibility for the contents of this presentation, including the correctness of any of the statements or opinions made, or reports contained in this Notice.

The contact person for the Sponsor is Ms Tay Sim Yee, at 1 Robinson Road #21-00 AIA Tower Singapore 048542, telephone (65) 6232 3210.