golden energy and resources

GOLDEN ENERGY AND RESOURCES LIMITED
(Incorporated in the Republic of Singapore)
Registration No. 199508589E

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 13 JULY 2018

RHB Securities Singapore Pte. Ltd. (formerly known as DMG & Partners Securities Pte Ltd) (the "Financial Adviser") was the financial adviser to the Company (as defined below) for the acquisition of 66.9998% of the issued and paid-up share capital of PT Golden Energy Mines Tbk. The Financial Adviser has not reviewed this announcement and assumes no responsibility for the contents of this announcement.

*Capitalised terms used herein shall have the meanings ascribed to them in the Company's circular to shareholders dated 28 June 2018 ("**Circular**"), unless otherwise stated or the context otherwise requires.*

The Board of Directors of Golden Energy and Resources Limited (the "**Company**") is pleased to announce, pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, that, at the extraordinary general meeting ("**EGM**") of the Company held on 13 July 2018, the resolution as set out in the Notice of EGM dated 28 June 2018 was put to vote by poll at the EGM, and duly passed by the shareholders of the Company.

The results of the poll in respect of the ordinary resolution put to vote are as follows:

Resolution and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution The Proposed Acquisition as an Interested Person Transaction, comprising:- a) The Proposed Acquisition of 100% shareholding interest in PT Barasentosa Lestari, PT Unsoco, PT Duta Sarana Internusa and PT Dwikarya Sejati Utama; and b) The Proposed Acquisition of US$6,368,158 Mandatory Convertible Bonds.	2,116,582,422	2,115,339,012	99.94%	1,243,410	0.06%

Moore Stephens LLP was appointed as the independent scrutineer for the EGM.

Details of parties who were required to abstain from voting on the Resolution

As set out in paragraph 16 of the Circular, GMR Energy (Netherlands) B.V. and GMR Infrastructure (Overseas) Limited had abstained and had procured their associates to abstain from voting at the EGM in respect of the Resolution.

By Order of the Board

Pauline Lee
Company Secretary
13 July 2018