SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: Sino Grandness Food Industry Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Mr. Chalermchai Mahagitsiri 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 02-Mar-2017

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

| (if different from item 28-Feb-2017 Explanation (if the dat in, interest): Type of securities where the chosen): Ordinary voting share Other types of shares Rights/Options/War Debentures of Liste Rights/Options over Contracts over share entitled to a benefit, delivery of shares in Participatory interest Others (please special sp | tor/CEO became and 1 above, please so attention and the subwhich are the s | aware of the acquisition of, or change in, interest 🕤 | | | |
|--|--|--|--|--|--|
| Date on which Director (if different from item) 28-Feb-2017 Explanation (if the data in, interest): Type of securities whe chosen): Ordinary voting shares of the chosen of the chos | ate of becoming aw | specify the date): | | | |
| (if different from item 28-Feb-2017 Explanation (if the dat in, interest): Type of securities where the chosen): Ordinary voting share Other types of shares Rights/Options/War Debentures of Liste Rights/Options over Contracts over share entitled to a benefit, delivery of shares in Participatory interest Others (please special s | ate of becoming aw | specify the date): | | | |
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| chosen): ☐ Ordinary voting share ☐ Other types of share ☐ Rights/Options/War ☐ Debentures of Liste ☐ Rights/Options over Contracts over share ☐ entitled to a benefit, delivery of shares in ☐ Participatory interes ☐ Others (please specially) Number of shares, amount/value of debeen | | | | | |
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| Other types of share Rights/Options/War Debentures of Liste Rights/Options over Contracts over share entitled to a benefit, delivery of shares in Participatory interes Others (please spec | aree/unite of Lietod L | pject of the transaction (more than one option may | | | |
| Rights/Options/War Debentures of Liste Rights/Options over Contracts over shar entitled to a benefit, delivery of shares in Participatory interes Others (please special) Number of shares, amount/value of debe | ares/urills or Listed I | ssuer | | | |
| Debentures of Liste Rights/Options over Contracts over share entitled to a benefit, delivery of shares in Participatory interes Others (please special) Number of shares, amount/value of debe | res/units (excluding | ordinary voting shares/units) of Listed Issuer | | | |
| Rights/Options over Contracts over share entitled to a benefit, delivery of shares in Participatory interes Others (please special Number of shares, amount/value of debe | arrants over shares/u | units of Listed Issuer | | | |
| Contracts over share entitled to a benefit, delivery of shares in Participatory interes Others (please special specia | ed Issuer | | | | |
| entitled to a benefit, delivery of shares in Participatory interes Others (please special please) Number of shares, amount/value of debe 14,728,508 rights | er debentures of List | ted Issuer | | | |
| Number of shares, amount/value of debe | it, being contracts un | suer which Director/CEO is a party to, or under which he is nder which any person has a right to call for or to make | | | |
| Number of shares, amount/value of debe | ests made available | by Listed Issuer | | | |
| amount/value of debe | ecify): | | | | |
| amount/value of debe | | | | | |
| | lumber of shares, units, rights, options, warrants, participatory interests and/or principal mount/value of debentures or contracts acquired or disposed of by Director/CEO: | | | | |
| | | | | | |
| Amount of considerate duties): | Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties): | | | | |
| Nil | | | | | |
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| 1 | Circumstance giving rise to the interest or change in interest: |
|---|---|
| , | Acquisition of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| ſ | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| (| Other circumstances : |
| | Acceptance of employee share options/share awards |
| | Vesting of share awards |
| | Exercise of employee share options |
| | Acceptance of take-over offer for Listed Issuer |
| | Corporate action by Listed Issuer (please specify): |
| | |
| | |
| [| ✓ Others (please specify): |
| F | Receipt of provisional allotment of rights entitlements pursuant to Rights Issue undertaken by the Company. |
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| | |
| L | |
| 1 | Quantum of interests in securities held by Director/CEO before and after the transaction |

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 3. Change in respect of rights/options/warrants over shares/units of Listed Issuer

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|---|-------------------------------------|
| No. of rights/options/warrants held: | | 22,085,300 rights | 22,085,300 rights |
| No. (if known) of shares/units underlying the rights/options/ warrants: | | 22,085,300 unissued ordinary shares | 22,085,300 unissued ordinary shares |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of rights/options/warrants held: | | 36,813,808 rights | 36,813,808 rights |

| | | ts/options/ warrants: | unissued ordinary shares (if the interest is such): | ordinary shares | | | | |
|---|---|--|--|--------------------|--|--|--|--|
| | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] | | | | | | | |
| | Mr. Chalermchai Mahagitsiri holds more than 20% direct and deemed interest in Thoresen Thai Agencies Public Company Limited ("TTA") and holds a controlling interest in PM Group Co., Ltd. ("PM Group"). Pursuant to Section 4 of the Securities and Futures Act, Mr. Chalermchai Mahagitsiri is deemed to be interested in any shares in which TTA has an interest, including any shares in which TTA's wholly-owned subsidiaries, Soleado Holdings Pte. Ltd. ("Soleado"), has an interest as well as the shares in which PM Group has an interest. Accordingly, Mr. Chalermchai Mahagitsiri is deemed to be interested in the shares owned by Soleado and PM Group. | | | | | | | |
| | Attac | chments (if any): (1) (The total file size for all attachment(s) should not | exceed 1MB.) | | | | | |
| | If this is a replacement of an earlier notification, please provide: | | | | | | | |
| | (a) | SGXNet announcement reference of the (the "Initial Announcement"): | first notification which was | announced on SGXNe | | | | |
| | | | | | | | | |
| | (b) | Date of the Initial Announcement: | | | | | | |
| | | | | | | | | |
| (c) 15-digit transaction reference number of the relevant transaction in the Form 1 attached in the Initial Announcement: | | | | | | | | |
| | | | | | | | | |
| | Remarks (if any): | | | | | | | |
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| re | ansacı | tion Reference Number (auto-generated): | | | | | | |
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| | m 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO. | | | | | | | |
| tei | Parti | culars of Individual submitting this notificat | ion form to the Listed Issuer | • | | | | |
| | | | | | | | | |
| tei | (a) | Name of Individual: | | | | | | |

| (b) | Designation (if applicable): |
|-----|---|
| | Associate Director, Business Development |
| (c) | Name of entity (if applicable): |
| | Thoresen Thai Agencies Public Company Limited |
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