LIONGOLD CORP LTD

(Incorporated in Bermuda)
Company Registration Number: 35500

RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 14 SEPTEMBER 2015

The Board of Directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") wishes to announce that at the Special General Meeting of the Company held today (the "**SGM**"), all the proposed resolutions set out in the Notice of Special General Meeting dated 21 August 2015 and put to the meeting as special business were duly passed. The results of the poll on each of the resolutions put to the vote at the SGM are set out below:

Resolutions	For		Against	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
Resolution 1 To approve the Proposed RCB Issue	58,547,884	95.13	2,994,921	4.87
Resolution 2 To approve the Possible Transfer of Controlling Interest	60,780,167	99.05	581,638	0.95
Resolution 3 To approve the Proposed Issue of Consideration Shares	61,929,159	99.02	612,638	0.98

BY ORDER OF THE BOARD

Tan Soo Khoon Raymond

Executive Director

14 September 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been*

examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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