
**MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH IN ACCORDANCE
WITH RULE 1018(1) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED (“SGX-ST”)**

RHT Health Trust Manager Pte. Ltd. (in its capacity as trustee-manager of RHT Health Trust (“RHT”)) (the “Trustee-Manager”) refers to the announcement dated 15 January 2019 in relation to the completion of the disposal of the entire asset portfolio of RHT to Fortis Healthcare Limited (“Disposal”).

Pursuant to Rule 1018(1) of the SGX-ST Listing Manual, the Board of Directors of the Trustee-Manager wishes to announce the following updates:

The assets and liabilities of RHT Health Trust as at 28 February 2019 are as follows:

	S\$'000
Cash and cash equivalents	19,245
Prepayments	9
GST receivables	506
Other receivables	53
Total assets	19,813
Less: Liabilities ⁽¹⁾	(1,908)
Net assets Attributable to Unitholders of RHT	17,905
Net asset value per Unit (S\$)	0.022

Note:

(1) Comprises other payables and accrued expenses.

(2) TM fees in relation to the retained amount as well as future costs, including but not limited to statutory, listing and potential winding up, of the Trust and its subsidiaries have not been recorded as of 28 February 2019.

RHT’s utilisation of cash in the month of February 2019 is as follows:

<u>Cash Statement</u>	S\$'000
Opening cash balance as at 1 February 2019	49,222
Add: Net reimbursement from Fortis ⁽³⁾	1,998
Add: Interest income from fixed deposits	26
Less: Trustee-Manager fee	(10,988)
Less: Special Distribution ⁽⁴⁾	(19,311)
Less: Transaction related expenses	(1,598)
Less: Other trust expense	(104)
	19,245

Notes:

(3) Fortis has agreed to bear the cost incurred in connection with extension of Long Stop Date.

(4) Special Distribution as announced on 14 February 2019.

All figures set out above have not been reviewed or audited by RHT’s auditors.

By Order of the Board
RHT Health Trust Manager Pte. Ltd.

Gurpreet Singh Dhillon
Chief Executive Officer
12 March 2019