THE TRENDLINES GROUP LTD.
(Incorporated in Israel)
(Company Registration No. 513970947)

Investments in Portfolio Companies

The Board of Directors of The Trendlines Group Ltd. ("**Trendlines**" or the **"Company"** and, together with its subsidiaries and associated companies, the **"Group"**) wishes to announce that the Audit Committee and the Board of Directors of Trendlines have approved investments in Trendlines' portfolio companies by related companies of Librae Holdings Limited ("**LH**" and such related companies known as "**LH Related Companies**").

LH is deemed, according to the Listing Manual, Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "**Catalist Rules**") and the Israeli Companies Law for interested party transactions ("**IPTs**"), to be the controlling shareholder of Trendlines.

The LH Related Companies are ultimately owned by a trust of which Mr. Vincent Tchenguiz is the discretionary beneficiary. Mr. Vincent Tchenguiz is also deemed to be a controlling shareholder of Trendlines under the Catalist Rules and for IPTs under the Israeli Companies Law.

LH Related Companies are ultimately held by Geneva Trust Company (GTC) SA as Trustees of The VT Two Trust. As stated above, LH is deemed a controlling shareholder of Trendlines under the Catalist Rules and is ultimately held by Geneva Trust Company (GTC) SA as Trustees of The Tchenguiz Three Trust. Vincent Tchenguiz is the discretionary beneficiary of both The VT Two Trust and The Tchenguiz Three Trust.

The total amount to be invested in these portfolio companies ("**Investments**") is set out in the table below:

Portfolio company	**LH Related Companies investments**	**Trendlines investments**	**Transaction type** (detailed below)
Vensica Therapeutics Ltd.	US$86K	US$42K	SPA[(1)]
Limaca Medical Ltd.	US$122K	US$200K	SAFE[(2)]

BioFishency Ltd	US$124K	US$75K	CLA[3]
Vessi Medical Ltd.	US$400K	-	SPA [1]
ProArc Ltd.	US$300K	US$200K	SAFE[2]
ZygoFix Ltd.	US$150K	US$150K	SAFE[2]
S.T.S. Medical Ltd.	US$20K	US$50K	SPA [1]
CoreBone Ltd.	US$75K	US$75K	SAFE[2]
Arcuro Medical Ltd.	US$200K	US$200K	SAFE [2]
Total	**US$1,477K**	**US$992K**	

(1) The investment is in the form of a share purchase agreement ("**SPA**"), in which LH Related Companies will subscribe for shares of the portfolio company, joining existing financing rounds of the portfolio company.
(2) The investment will be in the form of a Simple Agreement for Future Equity ("**SAFE**") transaction. A SAFE is an equity derivative instrument, by which the SAFE investor commits capital to an investee company today, in exchange for the right to receive shares in the portfolio company when there is a future financing round by the portfolio company.
(3) The investment will be in the form of a Convertible Loan Agreement ("**CLA**") which may be converted into shares in the portfolio company.

Neither LH Related Companies nor Mr. Vincent Tchenguiz possess any influence on the price per share of the investments.

The above transactions met all the required pre-requisite conditions, including the execution of the definitive agreement(s) by Trendlines, LH Related Companies and the respective portfolio companies, and obtaining necessary approvals from the respective portfolio companies' boards of directors.

The Investments by LH Related Companies and Trendlines as detailed above are on normal commercial terms and are not prejudicial to the interests of Trendlines and its minority shareholders. The Investments will not result in a change in the fair value of Trendlines' holdings in the portfolio companies or the consolidated Net Tangible Assets of the Group. As such, the Investments will not have a material effect on the consolidated earnings per share and net tangible assets per share of the Group for the financial year ending 31 December 2024.

BY ORDER OF THE BOARD
Haim Brosh
CEO

27 August 2024

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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