
**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
– ISSUE AND LISTING AND QUOTATION OF RIGHTS SHARES**

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or “**Directors**”) of AcroMeta Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the offer information statement dated 25 June 2026 (the “**Offer Information Statement**”) in relation to the Rights Cum Warrants Issue which was lodged on 25 June 2026 with the Singapore Exchange Securities Trading Limited (the “SGX-ST”), acting as agent on behalf of the Monetary Authority of Singapore, and the Company’s announcements made on 12 May 2026, 10 June 2026, 11 June 2026, 15 June 2026, 16 June 2026, 25 June 2026 and 15 July 2026 in relation to, *inter alia*, the Rights Cum Warrants Issue.
- 1.2. Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Offer Information Statement. Any reference to the time of day in this announcement shall be a reference to Singapore time.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES

- 2.1. The Board wishes to announce that 105,854,172 Rights Shares were allotted and issued by the Company to successful subscribers on 16 July 2026 pursuant to the Rights Cum Warrants Issue.
- 2.2. Following the allotment and issuance of 105,854,172 Rights Shares, the total number of issued Shares (excluding treasury shares) has increased from 397,587,956 Shares to 503,442,128 Shares.
- 2.3. The Rights Shares, upon allotment and issuance, shall rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES

- 3.1. The Rights Shares are expected to be listed and quoted on the SGX-ST on 20 July 2026 and the trading of the Rights Shares is expected to commence with effect from 9.00 a.m. on the same date.
- 3.2. The expected date for refund of unsuccessful applications (if made through CDP) by CDP will be within three (3) Market Days after the commencement of trading of the Rights Shares.
- 3.3. For the purposes of trading on the Catalist of the SGX-ST, each board lot of Shares will comprise one hundred (100) Shares. Eligible Shareholders who hold odd lots of Shares (that is, lots other than board lots of one hundred (100) Shares) and who wish to trade in odd lots are able to trade odd lots of Shares on the SGX-ST’s Unit Share Market. The Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST’s Unit Share Market.

BY ORDER OF THE BOARD

Toh Ker How
Executive Director
16 July 2026

*This announcement has been reviewed by the Company's Sponsor, W Capital Markets Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**"), and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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