



Delong Holdings Limited *(Company Registration No:199705215g)*

CONVERSION OF CONVERTED ORDINARY SHARES

The Board of Directors of Delong Holdings Limited (the “Company”) refers to the announcements dated 9 September 2009, 2 October 2009, 16 October 2009, 20 October 2009 and 12 November 2009 and the circular dated 20 October 2009 (the “Prior Announcements”). All capitalised terms and expressions used in this announcement shall, unless otherwise defined herein, bear the same meanings as ascribed to them in the Prior Announcements.

The Board wishes to announce that a holder to the Converted Ordinary Shares (the “Subscriber”) has on 11 November 2014, in accordance with the conversion rights of the Converted Ordinary Shares, exercised its right to convert 194,640 Converted Ordinary Shares into 194,640 fully paid ordinary shares of the Company (the “COS Conversion Shares – November 2014 Tranche”).

Following the allotment and issuance of the COS Conversion Shares – November 2014 Tranche 1, the number of issued and paid-up ordinary shares of the Company will be increased to 550,913,635 ordinary shares. The COS Conversion Shares – November 2014 Tranche 1 represents approximately 0.04% of the Company’s enlarged issued and paid-up share capital, and will rank pari passu in all respects with the existing shares of the Company in issue.

The in-principle approval granted by SGX for the listing and quotation of the COS Conversion Shares is not to be taken as an indication of the merits of the Company, its subsidiaries, the Bonds, the AB Conversion Shares, the New Bonds, the NB Conversion Shares, the Mandatory Converted Shares and/or the COS Conversion Shares.

By Order of the Board

Yeo Lee Luang
Company Secretary