

OVERSEA-CHINESE BANKING CORPORATION LIMITED

SEMI-ANNUAL DIVIDEND PAYMENT ON OVERSEA-CHINESE BANKING CORPORATION LIMITED NON-CUMULATIVE, NON-CONVERTIBLE OCBC CLASS M PREFERENCE SHARES (“OCBC CLASS M PREFERENCE SHARES”)

Oversea-Chinese Banking Corporation Limited (the “Bank”) wishes to announce the following details in respect of the payment of semi-annual dividend on the OCBC Class M Preference Shares issued by the Bank:

Dividend Period	=	20 June 2014 up to, but excluding, 20 December 2014
Number of Days	=	183
Gross Dividend Rate	=	4.0% per annum*
Basis of Calculation of Dividend	=	Actual number of days in the Dividend Period divided by 365 days
Dividend Payment Date	=	22 December 2014
Record Date	=	3 December 2014 at 5.00 p.m.
Books Closure Date	=	4 & 5 December 2014 at 5.00 p.m.

Duly completed transfers received by the Bank’s Share Registrar, M & C Services Private Limited of 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on 3 December 2014 will be registered to determine the entitlement of the preference shareholders to the semi-annual dividend.

* This is a tax-exempt dividend paid under the one-tier system.