



**SILVERLAKE AXIS LTD.**  
(Registered in Singapore)  
(Company Registration No. 202133173M)

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## OFFER OF SILVERLAKE PRIVATE ENTITIES

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The Board of Directors (“**Board**”) of Silverlake Axis Ltd. (“**Company**” together with its subsidiaries, “**Group**”) wishes to announce that the Company has been approached by its Executive Chairman and ultimate controlling shareholder, Mr Goh Peng Ooi (“**GPO**”), with a request to indicate its possible interest to acquire GPO’s shareholding interests in various private entities owned by GPO (Silverlake Private Entities”) (“**Proposed Acquisition**”).

Following the Company’s preliminary evaluation, the Independent Directors of the Company are of the view that the proposal should be explored by the Company in line with the Company’s longer-term expansion and growth strategies.

The Company has, accordingly, responded to GPO by submitting a non-binding letter indicating its interest to further explore this potential opportunity.

SAC Capital Private Limited has been engaged as the financial adviser to the Company in respect of the Proposed Acquisition and the Company intends to engage further professional advisers to assist in its evaluation and will keep the shareholders informed of any material developments in this regard.

Shareholders are, however, cautioned that the proposal is still at a very preliminary stage and the parties have yet to engage in any substantive negotiations on the terms, structure and/or scope of the Proposed Acquisition and there is no certainty that any acquisition will result following such negotiations or, if it does, in what manner this might be carried out.

**Shareholders and potential investors should exercise caution when trading in the shares of the Company in relation to this announcement. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully, and should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

### **By Order of the Board**

Andrew Tan Teik Wei  
Group Chief Executive Officer

19 January 2024