



SANLI ENVIRONMENTAL LIMITED

Company Registration No.: 201705316M

LAUNCH OF SERIES 001 OF 6-MONTH COMMERCIAL PAPER ON ADDX DIGITAL SECURITIES PLATFORM

*Reference is made to the Company's announcements dated 13 January 2025 and 7 February 2025 in relation to the debt issuance programme arranged by ADDX Pte. Ltd.¹ (the "**Programme**") (the "**Announcements**"). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise defined.*

The Board of Directors ("**Board**") of Sanli Environmental Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company has authorised the issuance of up to S\$5 million of unsecured commercial paper in connection with the Programme and has today, launched its first series of an unsecured 6-month commercial paper with a target issuance size of S\$2 million ("**6M Series 001 CP**"). The 6M Series 001 CP will have an interest rate of 6.5% per annum and will mature on a date falling on the expiry of six (6) months from the date of issuance being 10 November 2025. The 6M Series 001 CP is expected to be issued to accredited investor(s) and institutional investor(s) and to be listed on the ADDX Exchange.

The Company is expected to raise between S\$2 million and S\$5 million from the 6M Series 001 CP, the amount of which may be varied at the sole and absolute discretion of the Board. The Company intends to utilise the net proceeds to be raised from the Programme to support working capital requirements for newly secured projects, including the provision of banker's guarantees, project mobilisation, and other related operational needs.

The Company will make further announcement(s) as appropriate, if and when there are material developments in respect of the issuance of the 6M Series 001 CP by the Company which warrant disclosure.

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.

¹ ADDX Pte. Ltd. is regulated by the Monetary Authority of Singapore as a Capital Markets Services licensee for dealing in capital markets products and providing custodial services and a Recognised Market Operator.

By Order of the Board
Sanli Environmental Limited

Sim Hock Heng
Chief Executive Officer and Executive Director
3 November 2025

This announcement has been reviewed by the Company's sponsor ("Sponsor"), SAC Capital Private Limited. This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.